

Amended

Form 45-103F4

Report of Exempt Distribution

Issuer information

1. State the full name, address and telephone number of the issuer of the security distributed. Include former name if name has changed since last report. Also state the full name and address of the vendor, if this report is filed (a) by a vendor who is not the issuer, and (b) in connection with an exemption other than those contained in MI 45-103.

ONE PERSON HEALTH SCIENCES INC.
#275-625 West Kent Avenue
Vancouver, BC, Canada, V6P 6T7
Telephone: (604) 301-0221

2. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting issuer in British Columbia.
Reporting issuer in Alberta.

Details of distribution

3. State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

August 30, 2005

4. For each security distributed:

(a) describe the type of security, and

(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date.

3,100,000 units at \$0.10 per unit. Each unit is comprised of one common share and one share purchase warrant entitling the holder to purchase a further common share at a price of \$0.15 for a period of 12 months.

5. Provide details of the distribution by completing the attached schedule.

6. Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Provide a total dollar value of all securities distributed in all jurisdictions. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 7, below.

Each jurisdiction where purchasers reside	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	\$0.10	\$310,000.00
Total dollar value of distribution in all jurisdictions (Canadian \$)		\$310,000.000

Commissions and finder's fees

7. Provide the following information for each person who is being compensated in connection with the distribution(s). When disclosing compensation paid or to be paid, include discounts, commissions or other fees or payments of a similar nature directly related to the distribution. Do not include payments for services incidental to the trade, such as clerical, printing, legal or accounting services.

Full name and address of person being compensated	Compensation paid (in Canadian \$ and, if applicable, number and type of securities)	Exemption relied on and date of distribution (if applicable)	Price per share (Canadian \$)
Haywood Securities Inc. <u>Suite 2000, Commerce</u> <u>Place, 400 Burrard</u> <u>Street, Vancouver, BC</u> <u>V6C 3A6</u>	Cash Commission equal to 10% of the gross proceeds. 250,000 Units comprised of one common share and one share purchase warrant entitling the holder to purchase a further common share at a price of \$0.15 for a period of 12 months. 465,000 Agent's Options (equal to 15% of the number of Units sold in the Offering), with each Agent's Option exercisable into one Unit at \$0.10 for 12 months after closing. Each Unit is comprised of a common share and a warrant	MI-45-103 – Part 5	\$0.10

	exercisable at \$0.15 into one Agent's warrant Share for 12 months after closing (subject to acceleration).		
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Certificate

On behalf of the issuer (or vendor), I certify that the statements made in this report and in each schedule to this report are true.

Date: September 9, 2005

One Person Health Sciences Inc.

Name of issuer or vendor (please print)

Jeff Durno, Director

Print name and position of person signing


Signature