

Form 45-106F1

Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

Issuer Information

Item 1 Neurokine Pharmaceuticals Inc.
 1275 West 6th Avenue
 Vancouver, BC V6H 1A6
 Tel: (604) 805-7783

Item 2 The Issuer is a reporting issuer pursuant to BCI 51-509.

Item 3 Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

☒ Bio-tech

Financial Services

☐ investment companies and funds

☐ mortgage investment companies

☐ Forestry

☐ Hi-tech

☐ Industrial

Mining

☐ exploration/development

☐ production

☐ Oil and gas

☐ Real estate

☐ Utilities

☐ Other (describe)

Details of Distribution

Item 4 See Schedule I to this report.

Item 5 The distribution date is July 30, 2010

Item 6 For each security distributed:

(a) common shares

(b) The total number of securities distributed is 8,000,000 units consisting of 8,000,000 shares and warrants to purchase 5,000,000 shares in the capital of the Issuer.

(c) The exemption relied upon is: NI 45-106 Section 2.5 and 2.3

Item 7

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Vancouver, British Columbia	3	0.005	\$30,000
Tortola, BVI	1	0.005	\$7,500
Delaware, USA	1	0.005	\$2,500
Total number of purchasers	5		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$40,000

Commissions and Finder's Fees

Item 8 There were no Commissions or Finder's Fees included in this distribution.

Item 9 There were no distributions made in Ontario.

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: August 6, 2010

Neurokine Pharmaceuticals Inc.

Ahmad Doroudian
Tel: 1-604-805-7783

A handwritten signature in black ink, appearing to be 'A. Doroudian', written over a horizontal line.

Signature

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.