Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 10054424

ITEM 1 - REPORT TYPE											
✓ New report											
Amended report	If amer	ided, pro	vide fi	ling date	e of ı	report	that is	being ame	ended) (YYYY-MM-DD)
ITEM 2 - PARTY CERTIFY	ING THE	REPOR	Г								
Indicate the party certifying the Instrument 81-106 Investment									restment fund	l, refer to secti	on 1.1 of National
Investment fund is	ssuer										
✓ Issuer (other than	an inves	tment fui	nd)								
Underwriter											
Item 3 - Issuer Name	AND OT	HER IDE	NTIELE	RS							
Provide the following informati					invest	ment fu	ınd, aboı	ut the fund.			
	Ill legal name Mission Ready Solutions Inc.										
Previous full le	gal name	ame									
If the issuer's name changed in the last 12 months, provide most recent previous legal name.											
	Website	http://w	ww.mi	scorp.co	om			(if applicabl	e)		
If the issuer has a legal entity id	dentifier <u>.</u> pro	vide below	. Refer t	o Part B o	f the I	nstructi	ons for ti	he definition	of "legal entit	ty identifier".	
Legal entity	identifier	NA									
If two or more issuers distribute	ed a single s	ecurity, pro	vide the	full legal	name	(s) of th	e co-issu	ıer(s) other th	an the issuer	named above	2.
Full legal name(s) of co	-issuer(s)	(if applicable)									
ITEM 4 - UNDERWRITER							,				
If an underwriter is completing			undoru	ritor's full	logal	namo a	nd firm l	NRD number			
Full legal name			unuerw		legui	nume u		INKD Humber.]
Firm NRD number							(if app	olicable)]
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.											
Street address]
Municipality							Prov	ince/State			
Country						Pos	tal code	e/Zip code			
Telephone number								Website			(if applicable)

ITEM 5 - ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 9 1 1 1 1 0
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
Mortgages Real estate Commercial/business debt Consumer debt Private companies
Cryptoassets
b) Number of employees
Number of employees: 🗸 0 - 49 🗍 50 - 99 🗌 100 - 499 🗍 500 or more
c) SEDAR profile number
Does the issuer have a SEDAR profile?
No ✓ Yes If yes, provide SEDAR profile number 0 0 0 2 9 6 4 4
If the issuer does not have SEDAR profile complete item 5(d) - (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end YYYY MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
AII AB BC MB NB NL NT
🗌 NS 🗌 NU 🗌 ON 🗌 PE 🗌 QC 🔲 SK 🗌 YT
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only)
CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

If the issue is an investment fund, provide the following information: a) Investment fund manager information Full legal name Furn NRD number If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Province/State Guntry Postal code/Zip code Telephone number D Type of investment fund Tree of investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Alternative strategies Cryptoasset Other (describe) Indicate whether one or both of the following apply to the investment fund. Investment fund that most accurately identifies the issuer (select only one). Indicate whether one or both of the following apply to the investment fund. Investing in the investment fund issuers Is a UCIT's Fund's) Understaining in other investment fund issuers Is a UCIT's Fund's) are investment fund issuers Is a UCIT's Fund's) are investment fund is regulated by the European Union Contractives that allow collective investment of tansfieable Securities funds (UCIT's Funds) are investment fund is regulated by the European Union It indertaking for the Collective Investment fund is a reporting issuer Is a UCIT's Fund's) are investment fund are provide investment fund Securities in any indication of Canada? No Yes Is the investment fund area (USI's number, provide tables (first 6 digits only) Yes Is exelect the invinstituent fund So No<
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CUSIP number
name of an exchanae and not a tradina facility such as, for example, an automated tradina system
Exchange name
f) Net asset value (NAV) of the investment fund
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad \text{ to under \$\mathbf{S}M \qquad \text{to under \$\mathbf{S}M
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

a) Currency Select the currency or currencies in which the distribution was made All dollar amounts provided in the report must be in Canadian dollars. Canadian dollar US dollar Distribution date(s) State the distribution stor and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the stort and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date, as both the stort and end dates. If the report is being filed for securities distributed on only one distribution for the distribution date, as both the stort and end dates. If the report is being filed for securities distributed on only one distribution for the date. If the report is being filed for securities distributed on only one distribution for how to indicate the dates that and end dates for the distribution date. If the report is descripted on a per security basis. Refer to Part A(12) of the instructions for how to indicate the security being distributed. Organ distribution dates the full > digit CUSP number of security being distributed. Provide the following information for all distributed provide the exercise price and equipy date for each right. If any convertible/exchangeable securities were distributed, provide the exercise price and equipy date for each right. If any convertible/exchangeable securities were distributed. (USP number of the distribution by upridiction and exemption Single or the price distribution by uprice distributed provide the exercise price and equipy date for each right. If any convertible/exchangeable securities were distributed provide the exercise price distribution in cloada a	purchasers resident in that jurisd	nada completes a distribution in a jurisa iction of Canada only. Do not include in which must be disclosed in Item 8. The i	Item 7 securities issue	d as payment of co	mmissions or fi	nder's fees in
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security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed. Security CluSIP number Canadian \$ Image: Security CluSIP number Total amount Image: Security CluSIP number Total amount Image: Security Single or Highest price Total amount Image: Security Description of security 1,573,125.00 0.0800 0.0800 125,850.00 ex Details of rights and convertible/exchangeable securities If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities Conversion exchangeable Security code Exercise price Conversion Describe other items (if applicable) Image: Security code Exercise price Conversion Conversion Describe other items (if applicable) Image: Security code Exercise price Conversion Conversion Describe other items (if applicable) Image: Security code Exercise price Conversion Conversion Describe other items (if applicable) Image: Security code Exercise price Highest (YYYY+Mik-DD) Conversion Describe other items (if applicable) <td>d) Types of securities dist</td> <td>ributed</td> <td></td> <td></td> <td></td> <td></td>	d) Types of securities dist	ributed				
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If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security. Convertible / exchangeable Underlying security code Exercise price (Canadian \$) Expiry date (YYYY-MM-DD) Conversion ratio W N T C M S 0.1500 2026-01-17 1 f Summary of the distribution by jurisdiction and exemption State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchaser resides, (ii) each exemption relied on in Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country. Total amount (Canadian \$) <td>U B S 60511F</td> <td></td> <td>1,573,125.00</td> <td>0.0800</td> <td>0.0800</td> <td>125,850.00</td>	U B S 60511F		1,573,125.00	0.0800	0.0800	125,850.00
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United States NI 45-106 2.3 [Accredited investor] 1 22,610.00 Total dollar amount of securities distributed	British Columbia	NI 45-106 2.3 [Accredited inve	estor]	:	5	86,240.00
Total dollar amount of securities distributed 125,850.00	Ontario	NI 45-106 2.3 [Accredited inve	estor]		1	5,000.00
	United States	ed States NI 45-106 2.3 [Accredited investor]			1	22,610.00
Total number of unique purchasers ² ^b 8		Total	dollar amount of sec	curities distribute	d	125,850.00
		Total number of u	nique purchasers ^{2b}		8	

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 - COMPENSATION IN	NFORMATION				
Provide information for each person the distribution. Complete addition					
Indicate whether any compensatior	was paid, or will be po	aid, in connecti	on with the distribut	ion.	
🗌 No 🖌 Yes	If yes, indicate nun	nber of perso	ns compensated.	1	
a) Name of person compensation	ated and registration	status			
Indicate whether the person compen	sated is a registrant.		No No	✓ Yes	
If the person compensated is an indi	vidual, provide the nam	ne of the individ	lual.		
Full legal name of individua	1				
	Family n	ame	First gi	ven name	Secondary given names
If the person compensated is not an	individual, provide the p	following infor	mation.		
Full legal name of ne	on-individual HAYV	VOOD SECL	RITIES INC. / VA	LEURS MOBILIEF	RES HAYWOOD Inc.
Firm N	NRD number 1	6 3	0	(if app	icable)
Indicate whether the person compen	sated facilitated the dis	tribution throu	ah a funding portal	or an internet-based r	oortal. 🗸 No 🗌 Yes
b) Business contact informati			<u> </u>		
If a firm NRD number is not provided		the business co	ntact information of	f the person being con	npensated.
Street address				, 3	,
Municipality				Province/State	
			Dee		
Country			Pos	stal code/Zip code	
Email address			Т	elephone number	
c) Relationship to issuer or in	vestment fund mana	ager			
Indicate the person's relationship wit the Instructions and the meaning of					ning of "connected" in Part B(2) of
Connect with the issuer or	investment fund mana	iger	lns	sider of the issuer (oth	ner than an investment fund)
Director or officer of the inv	vestment fund or inves	tment fund ma	nager 🗌 En	nployee of the issuer	or investment fund manager
✓ None of the above					
d) Compensation details					
Provide details of all compensation p Canadian dollars. Include cash comm incidental to the distribution, such as allocation arrangements with the dire Cash commissions paid	nissions, securities-based clerical, printing, legal ectors, officers or emplo	d compensation	n, gifts, discounts or services. An issuer is	other compensation. I not required to ask fo	Do not report payments for services
· [4,636.80			Security code 1	Security code 2 Security code 3
Value of all securities distributed as compensation ⁴		S	ecurity codes	C M S	W N T
Describe terms	of warrants, options o	r other rights	57,960 warrants	exercisable at \$0.1	5 per share for 3 years.
Other compensation ⁵		Describe			
Total compensation paid	4,636.80				
Check box if the person	will or may receive any	y deferred com	pensation (describe	e the terms below)	
⁴ Drovido the aggregate value of -"		c comported!	n ovoludina antica	e warranta ar athar	abte exercicable to convine
⁴ Provide the aggregate value of all additional securities of the issuer. In	ndicate the security cod	des for all secu			
rights exercisable to acquire additio ⁵ Do not include deferred compensa		suer.			

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	UER				
If the issuer is an investment fund	l, do not complete l	tem 9. Procced to	Item 10.					
Indicate whether the issuer is any o	f the following (select	t the one that appli	es - if more than one	applies, select onl	y one).			
Reporting issuer in any juris	diction of Canada							
Foreign public issuer								
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada ⁶					
Provide nan	ne of reporting issue	r						
Wholly owned subsidiary of	a foreign public issu	ier ⁶						-
Provide name of	foreign public issue	r]
Issuer distributing only eligi	ole foreign securities	and the distributio	n is to permitted clie	nts only7				-
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d). Proceed to Item	10.				
⁶ An issuer is a wholly owned subsid securities that are required by law to respectively. ⁷ Check this box if it applies to the cu clients. Refer to the definitions of "e	be owned by its dir urrent distribution evo	ectors, are benefic en if the issuer mad	ially owned by the re le previous distributi	porting issuer or t ions of other types	the foreign	public is	ssuer,	
If the issuer is none of the								
a) Directors, executive officer	s and promotors of	f the issuer						
a) Directors, executive officer Provide the following information for			moter of the issuer F	or locations within	Canada s	tate the	nrovince	or
territory; otherwise state the country.							province	
Organization or company name	Secondary given residential (se			ationship to issuer lect all that apply)				
				Province or	country	D	0	Р
b) Promoter information								
If the promoter listed above is not an within Canada, state the province or								
Organization or company name	Family name	First given name	Secondary given	Residential jurisdiction of individual			to promo oth if appl	
				Province or country	D		С	,
c) Residential address of eac								
Complete Schedule 2 of this form completed report. Schedule 2 also					(a) and (b)	and at	tach to tl	ne

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	lission Ready Solutions Inc.							
Full legal name	Nixon							
	Family name	First given name	•	Seconda	iry given na	ames		
Title	Chief Compliance Officer							
Telephone number	8774797778	Email address	tnixon@ı	mrscorp.c	om			
Signature	"Terry Nixon"	Date	2023	01	18			
			YYYY	MM	DD			

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Vendel	Lindsay			Title	Consultant
·	Family name	First given name	Secondary	given names		
Name of company	Take It Public Services I	nc.				
Telephone number	6047372303		Email address	lindsay@tak	eitpublic	services.com

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.