# Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 10060114

ITEM 1 - REPORT TYPE								
✓ New report								
Amended report If amended, provide filing date of report that is being amended (YYYY-MM-DD)								
ITEM 2 - PARTY CERTIFYING	g the Report							
	port (select only one). For guidance reg d Continuous Disclosure and the com		vestment fund, refer to secti	on 1.1 of National				
Investment fund issue	er							
✓ Issuer (other than an	i investment fund)							
Item 3 - Issuer Name an								
	about the issuer, or if the issuer is an i	nyostmont fund about the fund						
Full legal		nvestment juna, about the juna.						
Previous full legal								
		t recent and icus local acres						
	ed in the last 12 months, provide mos							
	ebsite https://ampd.tech/	(if applicab						
	tifier, provide below. Refer to Part B of		of "legal entity identifier".					
Legal entity ider	ntifier 89450003OMBNJ5W	5WA39						
	single security, provide the full legal r	name(s) of the co-issuer(s) other t	han the issuer named above					
Full legal name(s) of co-issi	uer(s)	(if applicab	le)					
ITEM 4 - UNDERWRITER INFORMATION								
If an underwriter is completing the	report, provide the underwriter's full l	legal name and firm NRD numbe	r.					
Full legal name				]				
Firm NRD number	(if applicable)							
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.								
Street address								
Municipality		Province/State		ĺ				
Country		Postal code/Zip code		j				
Telephone number		Website		(if applicable)				

ITEM 5 - ISSUER INFORMATION					
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.					
a) Primary industry					
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.					
NAICS industry code 5 4 1 5 1 4					
If the issuer is in the <b>mining industry</b> , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.					
Exploration Development Production					
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.					
Mortgages Real estate Commercial/business debt Consumer debt Private companies					
Cryptoassets					
b) Number of employees					
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more					
c) SEDAR profile number					
Does the issuer have a SEDAR profile?					
No Ves If yes, provide SEDAR profile number 0 0 0 4 7 6 5 8					
If the issuer does not have SEDAR profile complete item 5(d) - (h).					
d) Head office address					
Street address Province/State					
Municipality Postal code/Zip code					
Country Telephone number					
e) Date of formation and financial year-end					
Date of formation Financial year-end					
YYYY MM DD MM DD					
f) Reporting issuer status					
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes					
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.					
AIIABBCMBNBNLNT					
NS NU ON PE QC SK YT					
g) Public listing status					
If the issuer has a CUSIP number, provide below (first 6 digits only)					
CUSIP number					
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.					
Exchange name					
h) Size of issuer's assets					
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.					

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	\$1B or over

If the issue is an investment fund, provide the following information:         a) Investment fund manager information         Full legal name						
Full legal name						
Firm NRD number (if applicable)   If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.   Street address Municipality   Province/State						
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name of an exchange and not a trading facility such as, for example, an automated trading system						
name of an exchange and not a trading facility such as, for example, an automated trading system.						
Exchange name						
f) Net asset value (NAV) of the investment fund						
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).						
L L \$\the under \$\mathbf{S}M \qquad L \qquad \mathbf{S}M \text{ to under \$\mathbf{S}M \qquad \text{ to under \$\mathbf{S}M \qquad \text{to under \$\mathbf{S}M						
\$0 to under \$5M       \$5M to under \$25M       \$25M to under \$100M         \$100M to under \$500M       \$500M to under \$1B       \$1B or over       Date of NAV calculation:						

# **ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION**

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.								
a) Currency								
Select the currency or currencies	in which the distribution was r	made. All dollar d	amounts provi	ded in the repor	t must l	be in Canadi	an dollars.	
✓ Canadian dollar	US dollar 🛛 Eur	o 🗌 O	Other (describ	be)				
b) Distribution date(s)								
State the distribution date(s)         State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.         Start date       2023       01       18								
	YYYY MM DI	)		YYYY	MM	DD		
c) Detailed purchaser info								
Complete Schedule 1 of the	•	er and attach t	the schedule	e to the comp	leted I	report.		
d) Types of securities dist								
Provide the following informatio security code. If providing the CL							ow to indicate the	
		5	0	-				
				Single or		Canadian \$	•	
Security code (if applicable)	Description of security		Number of securities	lowest price	Hi	ghest price	Total amount	
UBS 00175D sha	Unit consists of one common 4,248,211.00 0.1400				00		594,749.00	
e) Details of rights and co	nvertible/exchangeable se	curities			<u> </u>			
If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.							exchangeable securities	
	nversion ratio and describe any	Exercise price (Canadian \$) (YYYY- MM-DD)			on Describe other items (if applicable)			
were distributed, provide the con Convertible / exchangeable security code Underlying security code	Exercise price (Canadian \$)	(YYYÝ-		Conversion ratio	D	escribe other i	items (if applicable)	
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Convertible / exchangeable security code       Underlying security code         U       B       S       W       N       T         f)       Summary of the distribut         State the total dollar amount of purchaser resides and for each end distribution in a jurisdiction of Con- this table requires a separate line purchaser resides, if a purchaser jurisdiction.         For jurisdictions within Canada, if Province or country         British Columbia	Exercise price (Canadian \$) Lowest Highest 0.2000 titon by jurisdiction and exe securities distributed and the ra xemption relied on in Canada anada, include distributions to e item for: (i) each jurisdiction resides in a jurisdiction of Can state the province or territory, Exemption NI 45-106 2.3 [Accredited]	(YYYY- 2025 emption number of purchas for that distribut purchasers resid where a purchas ada, and (iii) eac otherwise state to otherwise state to ited investor] ited investor]	- MM-DD) 5-01-18 asers for each j tion. However, fent in that jur ser resides, (ii) ch exemption r the country.	ratio 1:1 iurisdiction of Ca if an issuer loca isdiction of Can each exemption relied on in Can velied on in Can	anada a ted outs ada onl relied a ada, if a que <sup>28</sup> s	ind foreign ju side of Canac y. on in the juri: purchaser re	urisdiction where a da completes a sdiction where a esides in a foreign mount (Canadian \$) 12,801.00	
Convertible / exchangeable security code       Underlying security code         U       B       S       W       N       T         f)       Summary of the distribut         State the total dollar amount of purchaser resides and for each each each each each each each each	Exercise price (Canadian \$) Lowest Highest 0.2000 tion by jurisdiction and exe securities distributed and the mix emption relied on in Canada anada, include distributions to e item for: (i) each jurisdiction resides in a jurisdiction of Can state the province or territory, Exemption NI 45-106 2.3 [Accredit NI 45-106 2.3 [Accredit	(YYYY- 2025 emption number of purchas for that distribut purchasers resid where a purchas ada, and (iii) eac otherwise state t on relied on ited investor] ited investor] ited investor]	- MM-DD) 5-01-18 asers for each j tion. However, dent in that jur ser resides, (ii) ch exemption r the country.	ratio 1:1 iurisdiction of Ca if an issuer loca isdiction of Can each exemption relied on in Can velied on in Can	anada a ted outs ada onl relied a ada, if a yue <sup>28</sup> s 1	ind foreign ju side of Canac y. on in the juri: purchaser re	urisdiction where a da completes a sdiction where a esides in a foreign mount (Canadian \$) 12,801.00 100,700.00	
Convertible / exchangeable security code       Underlying security code         U       B       S       W       N       T         f)       Summary of the distribut         State the total dollar amount of purchaser resides and for each endistribution in a jurisdiction of CO. This table requires a separate line purchaser resides, if a purchaser resides, if a purchaser jurisdiction. For jurisdictions within Canada, separate line purchaser resides and purchaser resides and purchaser resides.       Province or CO.         British Columbia       Ontario       Québec	Exercise price (Canadian \$) Lowest Highest 0.2000 tition by jurisdiction and exe securities distributed and the magnetic the for relied on in Canada anada, include distributions to e item for: (i) each jurisdiction resides in a jurisdiction of Can state the province or territory, Exemption NI 45-106 2.3 [Accredit NI 45-106 2.3 [Accredit NI 45-106 2.3 [Accredit	(YYYY- 2025 emption number of purchas for that distribut purchasers resid where a purchas ada, and (iii) eac otherwise state t on relied on ited investor] ited investor] ited investor] ited investor]	- MM-DD) 5-01-18 asers for each j tion. However, dent in that jur. ser resides, (ii) ch exemption r the country.	ratio 1:1 iurisdiction of Ca if an issuer loca isdiction of Can each exemption relied on in Can velied on in Can	anada a ted outs ada onl relied a ada, if a gue <sup>28</sup> s 1 4 2	ind foreign ju side of Canac y. on in the juri: purchaser re	urisdiction where a da completes a sdiction where a esides in a foreign mount (Canadian \$) 12,801.00 100,700.00 11,200.00	
Convertible / exchangeable security code       Underlying security code         U       B       S       W       N       T         f)       Summary of the distribut         State the total dollar amount of purchaser resides and for each endistribution in a jurisdiction of CC This table requires a separate limpurchaser resides, if a purchaser jurisdiction.         For jurisdictions within Canada, if         Province or country         British Columbia         Ontario         Québec         Netherlands	Exercise price (Canadian \$)         Lowest       Highest         0.2000       Highest         ition by jurisdiction and exercises       And and the reservation relied on in Canada         securities distributed and the reservation relied on in Canada       And and and the reservation relied on in Canada         anada, include distributions to e item for: (i) each jurisdiction of Canada       And and the reservation of Canada         state the province or territory,       Exemption         NI 45-106 2.3 [Accredit       NI 45-106 2.3 [Accredit         NI 45-106 2.3 [Accredit       NI 45-106 2.3 [Accredit         NI 45-106 2.3 [Accredit       NI 45-106 2.3 [Accredit	(YYYY- 2025 emption number of purchas for that distribut purchasers resid where a purchas ada, and (iii) eac otherwise state t on relied on ited investor] ited investor] ited investor] ited investor] ited investor]	- MM-DD) 5-01-18 asers for each j tion. However, dent in that jur. ser resides, (ii) ch exemption r the country.	ratio 1:1 iurisdiction of Ca if an issuer loca isdiction of Can each exemption relied on in Can velied on in Can	anada a ted outs ada onl relied o ada, if a que <sup>28</sup> s 1 4 2 1 1 1	ind foreign ju side of Canac y. on in the juri: purchaser re	urisdiction where a da completes a sdiction where a esides in a foreign mount (Canadian \$) 12,801.00 100,700.00 11,200.00 260,000.00	
Convertible / exchangeable security code       Underlying security code         U       B       S       W       N       T         f)       Summary of the distribut         State the total dollar amount of purchaser resides and for each endistribution in a jurisdiction of CC This table requires a separate limpurchaser resides, if a purchaser jurisdiction.         For jurisdictions within Canada, if         Province or country         British Columbia         Ontario         Québec         Netherlands	Exercise price (Canadian \$)         Lowest       Highest         0.2000       Highest         ition by jurisdiction and exercises       Anda         securities distributed and the recemption relied on in Canada       Anda         anada, include distributions to e item for: (i) each jurisdiction resides in a jurisdiction of Can         state the province or territory,         Exemption         NI 45-106 2.3 [Accredit         NI 45-106 2.3 [Accredit	(YYYY- 2025 emption number of purchas for that distribut purchasers resid where a purchas ada, and (iii) eac otherwise state t on relied on ited investor] ited investor] ited investor] ited investor] ited investor]	- MM-DD)	ratio 1:1 iurisdiction of Co if an issuer loca isdiction of Can each exemption relied on in Can Number of unio purchaser	anada a ted outs ada onl relied o ada, if a que <sup>28</sup> s 1 4 2 1 1 1	ind foreign ju side of Canac y. on in the juri: purchaser re	mount (Canadian \$) 12,801.00 100,700.00 260,000.00 210,048.00	

<sup>2b</sup> In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

Ітем 8 - Со	MPENSATIO	N INFORMATION		
		rson (as defined in NI 45-106) to whom the issuer directly provides, o <b>itional copies of this page if more than one person was, or will</b>	,	
Indicate whet	her any compens	ation was paid, or will be paid, in connection with the distribution.		
🗌 No	✓ Yes	If yes, indicate number of persons compensated.	3	

a) Name of person com	pensated and registra	ation status					
Indicate whether the person co	mpensated is a registra	nt.	✓ No	Yes			
If the person compensated is an individual, provide the name of the individual.							
Full legal name of indi	vidual						
	Fai	nily name	First giv	en name	Secondary given names		
If the person compensated is n	ot an individual, provide	the following infor	mation.				
Full legal name	e of non-individual	rosdocimi Limite	d				
F	Firm NRD number			(if appl	icable)		
Indicate whether the person co	mpensated facilitated th	ne distribution throu	igh a funding portal o	or an internet-based p	oortal. 🗸 No 🗌 Yes		
b) Business contact info	rmation						
If a firm NRD number is not pr	ovided in Item 8 (a), pro	vide the business co	ontact information of	the person being com	ppensated.		
Street address	1 Knightsbridge Gre	en					
Municipality	London			Province/State			
Country	United Kingdom		Post	al code/Zip code	SWA7QA		
Email address	dorian@prosdocimi.	com	Те	elephone number	4402071993003		
c) Relationship to issuer	or investment fund r	nanager	J				
					ning of "connected" in Part B(2) of		
the Instructions and the meani	uer or investment fund i		· · ·		er than an investment fund)		
		-					
	the investment fund or i	nvestment fund ma	anager Em	ployee of the issuer	or investment fund manager		
None of the above							
d) Compensation details	3						
					tribution. Provide all amounts in Do not report payments for services		
incidental to the distribution, su	ich as clerical, printing, l	legal or accounting	services. An issuer is r	not required to ask fo	r details about, or report on, internal		
allocation arrangements with the			individual compensat	red by the issuer.			
Cash commissions p	aid 18,200	.00		Security code 1	Security code 2 Security code 3		
Value of all securiti distributed as compensation		:	Security codes	W N T			
Describe	terms of warrants, optic	ons or other rights		warrants issued at months from the is	an exercise price of \$0.20 ssuance date.		
Other compensation	on⁵	Describe					
Total compensation pa	aid 18,200	.00					
Check box if the person will or may receive any deferred compensation (describe the terms below)							
<sup>4</sup> Provide the aggregate value additional securities of the iss							
rights exercisable to acquire a <sup>5</sup> Do not include deferred com	additional securities of ti		anaes usuibuleu as c	ыпрензацин, <u>шеши</u>	<u>ing</u> options, wairants or other		

a) Name of person compensated and registration status								
Indicate whether the person compensated is a registrant. No Ves								
If the person compensated is an individual, provide the name of the individual.								
Full legal name of individual								
Family name     First given name     Secondary given names								
If the person compensated is not an individual, provide the following information.								
Full legal name of non-individual Canaccord Genuity Corp./Corporation Canaccord Genuity								
Firm NRD number   9   0   0   (if applicable)								
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.	✓ No 🗌 Yes							
b) Business contact information								
If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.								
Street address								
Municipality Province/State								
Country Postal code/Zip code								
Email address   Telephone number								
c) Relationship to issuer or investment fund manager								
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "conn the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.	ected" in Part B(2) of							
Connect with the issuer or investment fund manager	vestment fund)							
Director or officer of the investment fund or investment fund manager Employee of the issuer or investment								
	Tunu manager							
✓ None of the above								
d) Compensation details								
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Prov Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report								
incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details abou allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.	t, or report on, internal							
Cash commissions paid 2 499 00								
Value of all accurities	2 Security code 3							
distributed as compensation <sup>4</sup>								
Describe terms of warrants, options or other rights								
Other compensation <sup>5</sup> Describe Describe a period of 24 months from the issuance date.	rice of \$0.20 for							
Total compensation paid 2,499.00								
Check box if the person will or may receive any deferred compensation (describe the terms below)								
Check box if the person will or may receive any deferred compensation (describe the terms below)								
Check box if the person will or may receive any deferred compensation (describe the terms below)	]							
	ble to acquire							
Check box if the person will or may receive any deferred compensation (describe the terms below) <sup>4</sup> Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.								

a) Name of person compensated and reg	stration status							
Indicate whether the person compensated is a regis	trant.	No .	✓ Yes					
If the person compensated is an individual, provide	the name of the indivi	dual.						
Full legal name of individual								
	Family name	First give	en name	Secondary given names				
If the person compensated is not an individual, provide the following information.								
Full legal name of non-individual RESEARCH CAPITAL CORPORATION / CORPORATION RECHERCHE CAPITAL								
Firm NRD number 3 0 7 0 (if applicable)								
Indicate whether the person compensated facilitate	d the distribution throu	igh a funding portal or	r an internet-based	d portal. 🖌 No 🗌 Yes				
b) Business contact information								
If a firm NRD number is not provided in Item 8 (a),	provide the business co	ontact information of th	he person being co	ompensated.				
Street address								
Municipality			Province/State	3				
Country		Posta	al code/Zip code	)				
Email address		Tel	lephone number	r				
c) Relationship to issuer or investment fur	nd manager							
Indicate the person's relationship with the issuer or								
the Instructions and the meaning of "control" in set		· · ·						
Connect with the issuer or investment fu	nd manager		der of the issuer (c	other than an investment fund)				
Director or officer of the investment fund	or investment fund ma	anager 🗌 Emp	oloyee of the issue	er or investment fund manager				
✓ None of the above								
d) Compensation details								
Provide details of all compensation paid, or to be pa Canadian dollars. Include cash commissions, securit incidental to the distribution, such as clerical, printi allocation arrangements with the directors, officers	ies-based compensatio ng, legal or accounting	n, gifts, discounts or ot services. An issuer is n	ther compensation ot required to ask	. Do not report payments for services				
Cash commissions paid 1,	80.09		Security code 1	Security code 2 Security code 3				
Value of all securities		Security codes	W N T					
distributed as compensation <sup>4</sup>								
Describe terms of warrants, c	ptions or other rights							
Other compensation <sup>5</sup>	Describe	12,000 finder's wa an period of 24 mo		t an exercise price of \$0.20 for late of issuance.				
Total compensation paid 1,6	80.09							
Check box if the person will or may rea	eive any deferred con	npensation (describe t	he terms below)					
<sup>4</sup> Provide the aggregate value of all securities distant additional securities of the issuer. Indicate the securities rights exercisable to acquire additional securities <sup>5</sup> Do not include deferred compensation.	curity codes for all sect							

ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER										
If the issuer is an investment fund, do not complete Item 9. Procced to Item 10.										
Indicate whether the issuer is any o	f the following (seled	t the one that appli	es - if more than one	applies, select onl	y one).					
<ul> <li>Reporting issuer in any juris</li> </ul>										
Foreign public issuer										
Wholly owned subsidiary of	a reporting issuer i	n any jurisdiction of	Canada <sup>6</sup>							
Provide name of reporting issuer										
Wholly owned subsidiary of	a foreign public iss	uer <sup>6</sup>								
Provide name of	foreign public issue	er								
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only <sup>7</sup>				_		
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	:). Proceed to Item	10.						
<sup>6</sup> An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively. <sup>7</sup> Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.										
a) Directors, executive officer	s and promoters	of the issuer								
Provide the following information for territory; otherwise state the country.						tate the	province	or		
Organization or company name	territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.         Organization or company name       Family name         First given name       Secondary given names         Business location of non-individual or residentail jurisdiction of individual       Relationship to issuer (select all that apply)									
				Province or	country	D	0	Р		
b) Promoter information										
If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.										
Organization or company name       Family name       First given name       Secondary given names       Residential jurisdiction of individual       Relationship to promote (select one or both if application)							oter licable)			
				Province or country	D		C	)		
c) Residential address of eac	h individual									

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

## **ITEM 10 - CERTIFICATION**

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	AMPD Ventures Inc.								
Full legal name	Brown	Anthony							
	Family name	First given name		Secondary given names					
Title	CEO & Director								
Telephone number	6043323329	Email address	anthony.brown@ampd.tech			h			
Signature	Anthony Brown	Date	2023	01	26				
			YYYY	MM	DD				

### **ITEM 11- CONTACT PERSON**

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Wu	Tina			Title	Regulatory Compliance & Reporting Manager
	Family name	First given name	n name Secondary given names			
Name of company	Varshney Capital Corp.					
Telephone number	6046842181		Email address	tina@varshneycapital.com		

#### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
  pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
  authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
  the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
  business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
  security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.