

Form 45-106F6
British Columbia Report of Exempt Distribution

Item 1: Issuer name and contact information

Siyata Mobile Inc.
Suite 2200, HSBC Building
885 West Georgia Street
Vancouver, BC
V6C 3E8
Tel: 778-331-4309
Email: rchisholm@emprisecapital.com
www.siyatamobile.com

Item 2: Reporting issuer status

The issuer is a reporting issuer in British Columbia and Alberta.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| ☐ Bio-tech | Mining |
| Financial Services | ☐ exploration/development |
| ☐ investment companies and funds | ☐ production |
| ☐ mortgage investment companies | ☐ Oil and gas |
| ☐ securitized products issuers | ☐ Real estate |
| ☐ Forestry | ☐ Utilities |
| ☒ Hi-tech | ☐ Other (describe) |
| ☐ Industrial | |
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Item 4: Insiders and promoters of non-reporting issuers

Not applicable.

Item 5: Distribution date

June 10, 2016.

Item 6: Number and type of securities

The issuer completed a distribution of units (“**Units**”), each consisting of one common share and one common share purchase warrant (“**Warrant**”). A total of 8,299,714 Units were distributed.

Each Warrant entitles the holder thereof to purchase one Common Share of the issuer at an exercise price of \$0.50 for a period of 24 months following the date of issuance (the “**Original Exercise Period**”).

Item 7: Geographical information about purchasers

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$)	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	9	\$0.35	\$103,250.00
British Columbia	49	\$0.35	\$1,476,149.85
Quebec	8	\$0.35	\$140,350.00
Ontario	4	\$0.35	\$250,250.00
Israel	2	\$0.35	\$650,000.05
Oman	2	\$0.35	\$284,900.00
Total number of Purchasers	74		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$2,904,899.90

Item 8: Information about non-individual purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Capital Event Management Ltd. Suite 100, 736 Granville Street Vancouver, BC V6Z 1G3 Tel: (604) 569-2209 Contact: Neil Currie	N/A	114,000 Units	\$39,900.00	Sec. 2.3 of NI 45-106	2016-06-10
Stockpools Capital Corp. Suite 100, 736 Granville Street Vancouver, BC V6Z 1G3 Tel: (604) 569-2209 Contact: Neil Currie	N/A	29,000 Units	\$10,150.00	Sec. 2.3 of NI 45-106	2016-06-10
Shamrock Israel Growth Fund II L.P. 2 IBN Gavirol St., Tel Aviv 64077702 Israel Tel: 97237111600 Contact: Dr. Arie Ovadia	N/A	1,179,968 Units	\$412,988.80	Sec. 2.3 of NI 45-106	2016-06-10
Shamrock Israeli Investors Growth Fund II L.P. 2 IBN Gavirol St., 64077702 Tel Aviv, Israel Tel: 97237111600 Contact: Dr. Arie Ovadia	N/A	677,175 Units	\$237,011.25	Sec. 2.3 of NI 45-106	2016-06-10
Kin Communications Inc 736 Granville St, Suite 100, Vancouver BC V6Z 1G3 Tel: 604-684-6730 Contact: Arlen Hansen	N/A	357,143 Units	\$125,000.05	Sec. 2.3 of NI 45-106	2016-06-10

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
British Columbia Sports Hall of Fame and Museum Foundation 777 Pacific Blvd, Vancouver BC V6B 4Y8 Tel: 604-922-2030 Contact: Douglas Mason	N/A	30,000 Units	\$10,500.00	Sec. 2.3 of NI 45-106	2016-06-10
Criterion Capital Corporation 2489 Bellvue Ave, West Vancouver BC V7V 1E1 Tel: 604-922-2030 Contact: Douglas Mason	N/A	20,000 Units	\$7,000.00	Sec. 2.3 of NI 45-106	2016-06-10
Eymann Investments Corp 2970 Palmerston AVE, West Vancouver BC V0T 2X3 Tel: 604-922-5772 Contact: John Eymann	R	30,000 Units	\$10,500.00	Sec. 2.3 of NI 45-106	2016-06-10
Novas Capital Corp. 1607 Derwent Way, Delta BC V3M 6K8 Tel: 604-540-5300 Contact: Ken Hallat	N/A	71,500 Units	\$25,025.00	Sec. 2.3 of NI 45-106	2016-06-10
Tom Sun Canada Ltd., 410 Military Trail, West Hill ON M1E 4Z3 Tel: 647-402-6456 Contact: Nicholas Chen	N/A	125,000 Units	\$43,750.00	Sec. 2.3 of NI 45-106	2016-06-10
Fondation Universitaire Pierre Arbour 1434-Sherbrooke St, Suite 300, Montreal H3B1K4 Tel: 514-844-5990 Contact: Pierre Arbour	N/A	200,000 Units	\$70,000.00	Sec. 2.3 of NI 45-106	2016-06-10

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Scott Dykes For Kimmar Holdings Ltd Site 8 RR 1, Box 58 Okotoks AB T1S 1A1 403-938-1786	N/A	30,000 Units	\$10,500.00	Sec. 2.3 of NI 45-106	2016-06-10

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Haywood Securities Inc 700-200 Burrard St, Vancouver BC V6C 3L6 Tel: 604-697-6079 Contact: Randy Rongavilla	R	\$25,309.00	72,310 Warrants	\$0.35	Sec. 2.3 of NI 45-106 2016-06-10	\$25,309.00
PI Financial Corp. 1900-666 Burrard St, Vancouver BC V6C 3N1 Tel: 604-664-2764 Contact: Laura Bliss	R	\$6,860.00	19,600 Warrants	\$0.35	Sec. 2.3 of NI 45-106 2016-06-10	\$6,860.00

Leede Jones Gable 1800-1140 West Pender St. Vancouver BC V6E 4G1 Tel: 604- 658-3260 Contact: Jason Schweigel	R	\$69,247.49	197,850 Warrants	\$0.35	Sec. 2.3 of NI 45-106 2016-06-10	\$69,247.49
Canaccord Genuity Corp. PO Box 10337 Pacific Centre 2200-609 Granville St., Vancouver BC V7Y 1H2 Tel: 604- 643-7444 Contact: Luciana Ellis	R	\$30,649.50	87,570 Warrants	\$0.35	Sec. 2.3 of NI 45-106 2016-06-10	\$30,649.50
Mackie Research Capital Corporation 4500 – 199 Bay Street, Toronto, ON M5L 1G2 Tel: 416- 860-7600 Contact: Andrew Selbie	R	\$15,820.00	40,000 Warrants	\$0.35	Sec. 2.3 of NI 45-106 2016-06-10	\$15,820.00

Each warrant entitles the holder to purchase one additional common share at a price of \$0.35 per share for a period of twenty-four (24) months from issuance.

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: June 16, 2016

Siyata Mobile Inc.

Name of Issuer

Marc Seelenfreund, Chief Executive Officer

Print name, title and telephone number of person signing

"Marc Seelenfreund"

Signature

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.