

572612-2
\$ 526,067.20
July 31, 2008

Form 45-106F1
Report of Exempt Distribution

Issuer information

- Item 1. State the full name, address and telephone number of the issuer of the security distributed. Include former name if name has changed since last report. If this report is filed by a vendor, other than the issuer, also state the full name and address of the vendor.

Reg Technologies Inc.
240 - 11780 Hammersmith Way
Richmond, B.C. V7A 5E9
604-278-5996

- Item 2. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting in British Columbia and Alberta.

- Item 3. Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

☐ Bio-tech
Financial Services
☐ investment companies and funds
☐ mortgage investment companies
☐ Forestry
☐ Hi-tech
☒ Industrial

Mining
☐ exploration/development
☐ production
☐ Oil and gas
☐ Real estate
☐ Utilities
☐ Other (describe)

RECEIVED
2008 AUG -6 AM 10:00
BRITISH COLUMBIA
SECURITIES
COMMISSION

Details of distribution

- Item 4. Refer to Schedule I to this report.
- Item 5. State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

July 31, 2008

- Item 6. For each security distributed:

- describe the type of security,
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- state the exemption(s) relied on.

An aggregate of 1,315,168 Units are offered pursuant to this private placement at \$0.40 per Unit to raise gross proceeds of \$526,067.20. Each Unit consists of one share ("Share") of Common Stock of the Company (the "Common Stock") and one warrant (the "Warrant"). Each Warrant enables the investor to purchase one additional share of Common Stock at \$0.50 in the first year or at \$0.60 in the second year from the date the units are issued.

The total number of Units distributed pursuant to this report of exempt distribution is 1,315,168 units.

The exemption relied upon is National Instrument 45-106, section 2.3 and 2.5

Item 7. Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 8, below.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	15	\$0.40	\$354,400.00
Alberta	1	\$0.40	\$20,000.00
Manitoba	1	\$0.40	\$40,000.00
Ontario	1	\$0.40	\$10,000.00
United States	7	\$0.40	\$101,667.20
Total number of Purchasers	25		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$526,067.20

Commissions and finder's fees

Item 8. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

If the securities being issued as compensation are or include convertible securities, such as warrants or options, please add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				
	Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
		Number and type of securities issued	Price per security	Exemption relied on and date of distribution	
Arnie Winrob 6537 Pimlico Way, Richmond V6Y 2Y1	\$11,370.00	n/a	n/a	n/a	\$11,370.00
Cindy Broad 969 Montroyal Blvd. North Vancouver, BC V7M 1H7	\$1,500.00	n/a	n/a	n/a	\$1,500.00
Susan Bromberg Suite 205 – 1354 North Harper Ave., West Hollywood, CA 90046	\$2,500.00	n/a	n/a	n/a	\$2,500.00
Kelly Wells 10651 Sceptre Cres. Richmond, BC V7E 2A6	\$500.00	n/a	n/a	n/a	\$500.00
Research Capital 564-1055 Dunsmuir Street P. O. Box 49356 Four Bentall Centre Vancouver, BC V7X 1L4	\$3,200.00	n/a	n/a	n/a	\$3,200.00
Union Securities 900 – 700 West Georgia Street Vancouver, BC V7Y 1H4	\$800.00	n/a	n/a	n/a	\$800.00
Bieber Securities Inc. 801 – 400 St. Mary Ave., Winnipeg, MB R3C 4K5	\$3,200.00	n/a	n/a	n/a	\$3,200.00
	\$23,070.00	n/a	n/a	n/a	\$23,070.00

Item 9. If a distribution is made in Ontario, please include the attached "Authorization of Indirect Collection of Personal Information for Distributions in Ontario". The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission.

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

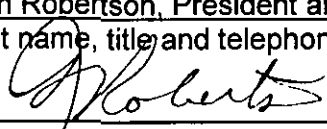
Date: August 1, 2008

REG TECHNOLOGIES INC.

Name of issuer (please print)

John Robertson, President and Director, 604-278-5996

Print name, title and telephone number of person signing


Signature

Item 10. State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

n/a – see above

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.