

Form 45-103F4
Report of Exempt Distribution

Issuer information

1. State the full name, address and telephone number of the issuer of the security distributed. Include former name if name has changed since last report. If this report is filed by a vendor, other than the issuer, also state the full name and address of the vendor.

*Reg Technologies, Inc.
1103 – 11871 Horseshoe Way
Richmond, B.C. V7A 5H5
604-278-5996*

2. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

Reporting in British Columbia and Alberta and United States (SEC).

Details of distribution

3. State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates.

October 10, 2003

4. For each security distributed:
(a) describe the type of security, and
(b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date.

1,000,000 units in the capital stock of Reg Technologies, Inc. at a price of \$0.15 per unit. Each unit consists of one common share and one warrant (the "Warrant") enabling the investor to purchase one additional common share. The 1,000,000 Warrants can be exercised at a price \$0.20 per share in the first year expiring September 22, 2004 and \$0.25 per share in the second year expiring September 22, 2005. The common shares forming part of the units are subject to a hold period expiring one year from the date of issuance for the units, which hold period expires October 10, 2004.

5. Provide details of the distribution by completing the attached schedule.
6. Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Provide a total dollar value of all securities distributed in all jurisdictions. Do not include in this table, securities issued as payment for commissions or finder's fees disclosed under item 7, below.

Each jurisdiction where purchasers	Price per security	Total dollar value
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reside	(Canadian \$)	raised from purchasers in the jurisdiction
British Columbia	\$0.15	\$150,000

Commissions and finder's fees

7. Provide the following information for each person who is being compensated in connection with the distribution(s). When disclosing compensation paid or to be paid, include discounts, commissions or other fees or payments of a similar nature directly related to the distribution. Do not include payments for services incidental to the trade, such as clerical, printing, legal or accounting services.

Full name and address of person being compensated	Compensation paid (in Canadian \$ and, if applicable, number and type of securities)	Exemption relied on and date of distribution (if applicable)	Price per share (Canadian \$)
n/a			

Certificate

On behalf of the issuer (or vendor), I certify that the statements made in this report and in each schedule to this report are true.

Date: October 20, 2003

Reg Technologies, Inc.
Name of issuer or vendor (please print)

John Robertson, President
Print name and position of person signing



Signature