

Form 45-106F6

British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Transatlantic Mining Corporation (formerly Archean Star Resources Inc.)

800 – 1199 West Hastings Street

Vancouver, BC

V6E 3T5

Web: www.transatlanticminingcorp.com

Tel: 604-424-8257

Email: rtindall@transatlanticminingcorp.com

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

N/A

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is a reporting issuer in British Columbia, Alberta and Ontario.

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

N/A

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> securitized products issuers | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Other (describe) |
| <input type="checkbox"/> Industrial | _____ |

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

Details of distribution

Item 5: Distribution date

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

October 14, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

32,007,370 common shares.

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	1	\$0.10	\$25,000
Australia	28	\$0.10	\$2,947,087
Switzerland	1	\$0.10	\$228,650
Total number of Purchasers	30		
Total dollar value of distribution in all jurisdictions (Canadian \$)			3,200,737

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
M&A (CS) Pty Limited ATF M&A Cleaning Services Pty Ltd. Superannuation Fund. Level 3, 5 Hunter St. Sydney NSW 2000 Australia Aliro Olave +61 408 226 642	N/A	8,880,220	\$888,022	s. 2.3 of NI 45-106	2015-10-14
NJ Family Pty Ltd. ATF NJ Family Trust 124 Mt. Rollo Road Gladstone Queensland 4680 Australia	N/A	5,980,495	\$598,049	s. 2.3 of NI 45-106	2015-10-14

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Neil Golding +61 419 669 306					
Anderson Clark Holdings Pty Ltd Atf Anderson Clark Super Fund C/- GTG Capital Partners, GPO Box 550, Brisbane QLD 4001 Australia Rob Tindall - +61 457 999 094	N/A	569,340	\$56,934	s. 2.3 of NI 45-106	2015-10-14
Mr Peter Ross Emery + Mrs Selina Joy Emery Atf P & S Emery Smsf C/- Fss Po Box 130, Peregian Beach Qld 4573 Australia Rob Tindall - +61 457 999 094	N/A	196,440	\$19,644.00	s. 2.3 of NI 45-106	2015-10-14
Christopher John Bonsall & Susan Elizabeth Bonsall & Michael Fardy Atf Bonsall Super Fund C/- Fss Po Box 130, Peregian Beach Qld 4573 Australia Rob Tindall - +61 457 999 094	N/A	950,600	\$95,060	s. 2.3 of NI 45-106	2015-10-14
Tompat Pty Ltd Atf Atkinson Family S/F C/- Fss Po Box 130, Peregian Beach Qld 4573 Australia	N/A	285,180	\$28,518	s. 2.3 of NI 45-106	2015-10-14

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Rob Tindall - +61 457 999 094					
R J Hemmings Pty Ltd Atf R J Hemmings Super Fund C/- Fss Po Box 130, Peregian Beach Qld 4573 Australia Rob Tindall - +61 457 999 094	N/A	964,100	\$96,410	s. 2.14 of NI 45-106	2015-10-14
Twin Pines Investments Pty Ltd Atf Twin Pines C/- Fss Po Box 130, Peregian Beach Qld 4573 Australia Rob Tindall - +61 457 999 094	N/A	963,200	\$96,320	s. 2.14 of NI 45-106	2015-10-14
Warjul Nominees Pty Ltd Atf Manning Family Super Fund C/- Fss Po Box 130, Peregian Beach Qld 4573 Australia Rob Tindall - +61 457 999 094	N/A	246,100	\$24,610	s. 2.14 of NI 45-106	2015-10-14
The Morelli Super Fund C/- Fss Po Box 229, Peregian Beach Qld 4573 Australia Rob Tindall - +61 457 999 094	N/A	978,400	\$97,840	s. 2.14 of NI 45-106	2015-10-14

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Kabaro Pty Ltd. The Ivio Vedelago 418 Wishart Road, Wishart Qld 4122 Australia Rob Tindall - +61 457 999 094	N/A	493,500	\$49,350	s. 2.14 of NI 45-106	2015-10-14
Ashok Parekh and Co Pty Ltd 119 Maritana Street Kalgoorlie WA 6430 Australia Ashok Parekh +61 419 916 348	N/A	488,450	\$48,845	s. 2.14 of NI 45-106	2015-10-14
Wright Family Investments PTY Ltd. ATF The Wright Family Investment Trust 119 Maritana Street Kalgoorlie WA 6430 Australia Ashok Parekh +61 419 916 348	N/A	483,450	\$48,345	s. 2.14 of NI 45-106	2015-10-14
Mr. Andrew William Spencer ATF The A.J. Family A/C P.O. Box 918 Scarborough WA 6922, Australia Andrew Spencer +61 407 473 320	N/A	761,200	\$76,120	s. 2.14 of NI 45-106	2015-10-14
Prestall Pty Ltd ATF Krop Superannuation Fund C/- POBOX 312, Sandringham Victoria 3191 Australia	N/A	247,525	\$24,752	s. 2.14 of NI 45-106	2015-10-14

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Warwick Foot +61 409 121 317					

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
GTG Advice Pty. Ltd. Level 27, 10 Eagle Street, Brisbane, Australia.	N/A	Nil	Warrants for the purchase of 3,460,611 common shares*	N/A	Section 2.3 of NI 45-106 2015-10-14	N/A

*exercisable for a period of three years at an exercise price of \$0.10 per common share.

Certificate

On behalf of the [issuer/~~underwriter~~], I certify that the statements made in this report are true.

Date: November 3, 2015

Transatlantic Mining Corporation

Name of [issuer/~~underwriter~~] (please print)

Robert Tindall, President, CEO & Director – 604-424-8257

Print name, title and telephone number of person signing

"Robert Tindall"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

N/A

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581