

Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

MK2 VENTURES LTD. (formerly "Global Minerals Ltd.")

500 – 666 Burrard Street

Vancouver, BC V6C 3P6

Tel: (604) 629-2991

B. If an underwriter is completing this report, state the following: **N/A**

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is a reporting issuer in British Columbia and Alberta

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered: **N/A**

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| <input type="checkbox"/> Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

June 27, 2016

Item 6: Number and type of securities

For each security distributed:

- describe the type of security: **Subscription Receipts**
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date:

13,000,000 Subscription Receipts at \$0.05. Each Subscription Receipt will entitle the holder to receive, for no additional consideration, one unit in the capital of the Company. Each unit is comprised of one common share and one share purchase warrant entitling the holder to acquire one common share at a price of \$0.05 for a period of 12 months following closing.

- state the exemption(s) relied on: **S 2.3 and s. 2.5 of NI 45-106**
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption. **N/A**

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	15	\$0.05	\$300,000
Ontario	1	\$0.05	\$200,000
Cayman Islands	1	\$0.05	\$50,000
China	1	\$0.05	\$35,000
Singapore	2	\$0.05	\$65,000
Total number of Purchasers	20		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$650,000.00

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers

Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Calveston Worldwide Ltd. Suite 2211, Tower 2, Times Square Causeway Bay, Hong Kong Contact: Kevin O'Shaughnessy Tel: +852 2506 3098		700,000	35,000	s. 2.3 of NI 45-106	2016-06-27
Nature Cove Holdings Limited 1301 – 138 Grange Road Singapore 249617 Contact: Robert John Sali Tel: 6582280977		700,000	35,000	s. 2.3 of NI 45-106	2016-06-27
Blue Rock Capital Consulting 5349 Aspen Drive W. Vancouver, BC Contact: Kristina Stosek		700,000	35,000	s. 2.3 of NI 45-106	2016-06-27

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Tel: (604) 813 - 8834					
Syndicated Capital Corp. PO Box 91323 West Vancouver, BC V7V 3N9 Contact: A. Salman Jamal Tel: (604) 694-1994		100,000 Subscription Receipts	5,000	s. 2.3 of NI 45-106	2016-06-27
Alasco Investments Ltd. PO Box 91323 West Vancouver, BC V7V 3N9 Contact: (604) 694-1994 Tel: (604) 694-1994		100,000 Subscription Receipts	5,000	s. 2.3 of NI 45-106	2016-06-27
RTZ Investments Inc. 918 - 1030 W. Georgia Street Vancouver, BC V6E 2Y3 Contact: Talal Yassin Tel: (604) 628-5618		700,000 Subscription Receipts	35,000	s. 2.3 of NI 45-106	2016-06-27
Admiral Ventures Inc. 1188 Johnson St., Suite 102 Coquitlam, BC V6B 0H7 Contact: Anastasia Mouchou Tel: (604) 343-6794		700,000 Subscription Receipts	35,000	s. 2.3 of NI 45-106	2016-06-27
Rosseau Limited Partnership 181 Bay Street, Suite 2920 Box 736 Toronto, ON M5J 2T3 Contact: Warren Irwin Tel: 416-777-0711		4,000,000 Subscription Receipts	200,000	s. 2.3 of NI 45-106	2016-06-27
G10—Rosseau Special Situations Master Fund 89 Nexus Way Carmena Bay Grand Cayman KY1-9007 Cayman Islands Contact: Warren Irwin Tel: (416) 777-0711		1,000,000 Subscription Receipts	50,000	s. 2.3 of NI 45-106	2016-06-27

Commissions and finder’s fees - N/A

Item 9: Commissions and finder’s fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	

Certificate

On behalf of the Issuer, MK2 Ventures Ltd., I certify that the statements made in this report are true.

Date: July 4, 2016

MK2 Ventures Ltd.

Name of issuer (please print)

Colin Watt, Director T: (604) 629-2991

Print name, title and telephone number of person signing

“Colin Watt”

Signature

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581