

Amended Form 45-106F6
British Columbia Report of Exempt Distribution

Note: This amendment is being filed to reduce the purchase by one subscriber from 150,000 Shares to 75,000 Shares which reduced the total Private Placement to 5,200,000 Shares and gross proceeds to \$520,000.

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1: Issuer/underwriter name and contact information

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

Montan Mining Corp., (formerly Strait Minerals Inc.)
Suite 1400 – 1111 West Georgia Street
Vancouver, BC V6E 4M3
Telephone No. 604-671-1353
Email: jborland@straitminerals.com
Website: <http://www.straitminerals.com/s/Governance.asp>

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

Item 2: Reporting issuer status

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The issuer is a reporting issuer in British Columbia, Alberta, Manitoba, Ontario and Nova Scotia

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

Item 3: Issuer's industry

Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|---|
| <input type="checkbox"/> Bio-tech | Mining |
| Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other (describe) |
-

Item 4: Insiders and promoters of non-reporting issuers

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

Details of distribution**Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

March 5, 2015

Item 6: Number and type of securities

For each security distributed:

- describe the type of security;
- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and
- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

5,200,000 common shares (the “Shares”) at a price of \$0.10 per Share

Item 7: Geographical information about purchasers

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder’s fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	21	\$0.10	\$252,500
Alberta	1	\$0.10	\$10,000
Ontario	4	\$0.10	\$76,500
Quebec	3	\$0.10	\$85,000
Peru	4	\$0.10	\$90,000
Switzerland	1	\$0.10	\$6,000
Total number of Purchasers	34		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$520,000

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

Item 8: Information about purchasers*Instructions*

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Nimbus Management Ltd. 535 East 10th Street North Vancouver, BC V7L 2E7 Jenna Hardy Tel: 778-867-0234	N/A	150,000 Shares	\$15,000	Section 2.3 of NI 45-106	2015-03-05
Investorcap Management Corp. 302 - 3440 West Broadway Vancouver, BC V6R 4R2 Paul Chow Telephone number is not available	N/A	100,000 Shares	\$10,000	Section 2.3 of NI 45-106	2015-03-05
Ridge Resources Ltd. 1658 Tower Street Telkwa, BC V0J 2X0 Kyler Hardy Tel: 250-877-1394	N/A	50,000 Shares	\$5,000	Section 2.3 of NI 45-106	2015-03-05
Noranda Capital Inv. Corp. 250 Place Suzanne Rouyn-Noranda, QC J9X 6C8 Claude Veillette Tel: 819-762-6679	N/A	500,000 Shares	\$50,000	Section 2.3 of NI 45-106	2015-03-05

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Gestion Claude Veillette Ltd. 250 Place Suzanne Rouyn-Noranda, QC J9X 6C8 Claude Veillette Tel: 819-764-7210	N/A	250,000 Shares	\$25,000	Section 2.3 of NI 45-106	2015-03-05
9086 0735 Quebec Inc. 162 Place Lory Rouyn-Noranda, QC J9X 7E6 Martin Dallaire Tel: 819-763-6663	N/A	100,000 Shares	\$10,000	Section 2.3 of NI 45-106	2015-03-05
2432692 Ontario Inc. 31 King High Avenue Toronto, ON M3H 3A8 Avi Toderovitz Tel: 647-999-9734	N/A	250,000 Shares	\$25,000	Section 2.3 of NI 45-106	2015-03-05
Frontier Consulting Ltd. 1411 - 1 King Street West Toronto, ON M5H 1A1 Avi Toderovitz Tel: 647-999-9734	N/A	315,000 Shares	\$31,500	Section 2.3 of NI 45-106	2015-03-05
Darrell W. Podowski Law Corporation 2200 - 885 West Georgia Street Vancouver, BC V6G 3E8 Tel: 604-837-3422	N/A	100,000 Shares	\$10,000	Section 2.3 of NI 45-106	2015-03-05
J.P. Varas Management & Geological Corp. 3275 Bermon Place North Vancouver, BC V7J 3R2 Patricio Varas Tel: 604-831-9306	N/A	100,000 Shares	\$10,000	Section 2.3 of NI 45-106	2015-03-05
0800025 B.C. Ltd. 98 Bonnymuir Street West Vancouver, BC V7S 1L2 Patrick Power Tel: Not provided		75,000 Shares	\$7,500	Section 2.3 of NI 45-106	2015-03-05
		1,990,000 Shares	\$199,000		

Commissions and finder's fees

Item 9: Commissions and finder's fees

Instructions

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				Total dollar value of compensation (Canadian \$)
		Cash (Canadian \$)	Securities			
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
Leede Financial Markets Inc. #1800-1140 West Pender St. Vancouver, BC V6E 4G1	R	\$5,600	56,000 share purchase warrants ¹		Section 2.3 of NI 45-106 2015-03-05	\$5,600

¹ The Warrants are exercisable at \$0.10 for a period of 12 months

Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: May 22, 2015

Montan Mining Corp.

Name of issuer (please print)

Ryan Fletcher, President, Interim CFO and Director, 604-671-1353

Print name, title and telephone number of person signing

"Ryan Fletcher"

Signature

Instruction

The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

Victor Dudas, Associate, Clark Wilson LLP, 604-891-7786

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Telephone: (604) 899-6500
Toll free across Canada: 1-800-373-6393
Facsimile: (604) 899-6581

Guidance for completing and filing Form 45-106F6

1. **Required form in British Columbia** - In British Columbia, file this report and the applicable fee using BCSC e-services in accordance with British Columbia Instrument 13-502 Electronic filing of reports of exempt distribution. If the distribution occurs in British Columbia and one or more other jurisdictions, the issuer is required to file this report in British Columbia and file Form 45-106F1 in the other applicable jurisdictions.

2. **What is a distribution?** - In British Columbia, “distribution” includes distributions made from British Columbia to purchasers resident in other Canadian or foreign jurisdictions if the issuer has a significant connection to British Columbia. If the issuer has a significant connection to British Columbia, complete the tables in item 8 and Schedules I and II for all purchasers.

In British Columbia, “distribution” also includes distributions made from another Canadian or foreign jurisdiction to purchasers resident in British Columbia. If the issuer is from another Canadian or foreign jurisdiction, complete the tables in item 8 and Schedules I and II only for purchasers resident in British Columbia.

3. **What is a purchaser?** - References to a purchaser in this report are to the beneficial owner of the securities.

4. **What is an individual?** - An individual is a natural person. A corporation, partnership, party, trust, fund, association, and any other organized group of persons is not an individual.

5. **Space in tables** - If the space provided in any table in this Form is insufficient, please adjust the table to include additional space.

6. **Multiple distributions** - One report may be used for multiple distributions occurring within 10 days of each other if the report is filed on or before the 10th day following the first of such distributions.

7. **Fees** - In order to determine the applicable fee, consult Fee Checklist British Columbia Form 11-901F (item # 16).