Form 45-106F1 Report of Exempt Distribution

BCSC EDER Reference Number 8933913

ITEM 1 - REPORT TYPE								
New report								
Amended report	If amended	d, provide fil	ing date	of report	that is being ame	ended 2020 01 13	(YYYY-MM-DD)	
ITEM 2 - PARTY CERTIFY	ITEM 2 - PARTY CERTIFYING THE REPORT							
Indicate the party certifying the Instrument 81-106 Investment F						restment fund, refer to section	on 1.1 of National	
Investment fund is				. ,				
✓ Issuer (other than an investment fund)								
		,						
Item 3 - Issuer Name and Other Identifiers								
	Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.							
_	Full legal name Calibre Mining Corp.							
Previous full leg	jal name							
If the issuer's name chai	nged in the last	t 12 months, pro	ovide most	recent previ	ous legal name.			
	Website wv	ww.calibrem	ining.cor	n	(if applicabl	e)		
If the issuer has a legal entity ide	entifier <u>,</u> provide	e below. Refer to	Part B of t	the Instructio	ons for the definition	of "legal entity identifier".		
Legal entity i	dentifier							
If two or more issuers distributed	d a single securi	ity, provide the	full legal n	ame(s) of th	e co-issuer(s) other th	an the issuer named above	<u>.</u>	
Full legal name(s) of co-i	issuer(s)				(if applicabl	e)		
ITEM 4 - UNDERWRITER	INFORMAT	ION						
If an underwriter is completing the	he report, provi	ide the underwi	iter's full le	egal name ai	nd firm NRD number.		-	
Full legal name								
Firm NRD number	Firm NRD number (if applicable)							
If the underwriter does not have	a firm NRD nu	ımber, provide t	he head off	fice contact	information of the un	derwriter.		
Street address]	
Municipality					Province/State			
Country				Post	al code/Zip code			
Telephone number								

ITEM 5 - ISSUER INFORMATION						
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.						
a) Primary industry						
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.						
NAICS industry code 2 1 2 2 0						
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.						
Exploration Development Production						
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.						
Mortgages Real estate Commercial/business debt Consumer debt Private companies						
Cryptoassets						
b) Number of employees						
Number of employees: 🗹 0 - 49 🗌 50 - 99 🗌 100 - 499 🗌 500 or more						
c) SEDAR profile number						
Does the issuer have a SEDAR profile?						
No✓ YesIf yes, provide SEDAR profile number00008239						
If the issuer does not have SEDAR profile complete item 5(d) - (h).						
d) Head office address						
Street address Province/State						
Municipality Postal code/Zip code						
Country Telephone number						
e) Date of formation and financial year-end						
Date of formation Financial year-end						
YYYY MM DD MM DD						
f) Reporting issuer status						
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes						
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.						
AII AB BC MB NB NL NT						
NS NU ON PE QC SK YT						
g) Public listing status						
If the issuer has a CUSIP number, provide below (first 6 digits only)						
CUSIP number						
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.						
Exchange name						
h) Size of issuer's assets						
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.						

\$0 to under \$5M	\$5M to under \$25M	□ \$25M to under \$100M
S100M to under \$500M	S500M to under \$1B	S1B or over

ib close is an investment fund, provide the following information: iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii							
Full legal name							
Firm NRD number							
If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager. Street address Municipality Country Postal code/Zjp code Telephone number Website (if applicable) D Type of investment fund Type of investment fund fund that most accurately identifies the issuer (select only one). Money market Country Postal code/Zjp code Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Country Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment fund Date of formation and financial year-end of the investment fund YYYY MM DD MM DD							
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If the investment fund has a CUSIP number, provide below (first 6 digits only) CUSIP number							
CUSIP number							
If the investment fund is publicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the							
name of an exchange and not a trading facility such as, for example, an automated trading system.							
Exchange name							
f) Net asset value (NAV) of the investment fund							
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).							
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M \$100M to under \$500M \$500M to under \$1B \$1B or over Date of NAV calculation:							

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

puro coni	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.											
a)	Curi	rency	/									
Sele	ect the o	currer	ncy or	curre	ncies i	n which the dist	ribution was made.	All dollar amounts prov	ided in the rep	oort mus	t be in Canadi	an dollars.
\checkmark	✓ Canadian dollar US dollar Euro Other (describe)											
b)	b) Distribution date(s)											
as b	State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report. Start date 2019 09 17 YYYY MM DD YYYY MM DD											
c)	Deta	balia	nurc	hase	r info	mation						
,							h nurchaser and	attach the schedul	e to the con	nleted	l renort	
	-									ipicicu		
	vide th	e follo	owing	infor	matior			er security basis. Refer t CUSIP number assigned				ow to indicate the
											Canadian \$	
	curity code		SIP nu applica			Description	n of security	Number of securities	Single lowes price	t	Highest price	Total amount
S	UΒ	130	000C	:114	Sub	scription Red	ceipts	170,914,480.0	00 0.6	000		102,548,688.00
e)	Deta	ails o	f righ	nts ai	nd cor	vertible/excha	angeable securitie	es				
								cise price and expiry da				exchangeable securities
	onvertib		, pro	vide t	he con		-	terms for each converti	ible/exchange	able seci	urity.	
	changea curity co			derlyii urity c			ise price adian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio		Describe other i	tems (if applicable)
	- T - T			[Lowest	Highest			-		the supervision of the
S	U	В	С	Μ	S	0.0000	0.0000	2019-10-31	1:1	enti com upo des agre	itle the hold nmon share on the terms scribed in th	tion Receipt will ler to receive one of the issuer and conditions le subscription ed September
f)	Sum	mary	of th	ne di	stribut	tion by jurisdic	tion and exemption	on				
puro dist This puro juris	State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction. For jurisdictions within Canada, state the province or territory, otherwise state the country.											
	-	Province or country Exemption relied on Number of unique ²⁸ purchasers Total amount (Canadian \$)										
	-			r			Exemption relie	d on	Number of u purchas		Total ar	mount (Canadian \$)
	-		untry		1	NI 45-106 2	Exemption relies					mount (Canadian \$) 18,286,042.20
	Brit	COL	^{untry} Colui	mbia			.3 [Accredited in			sers	•	
	Brit	cou ish C ish C	^{untry} Colui	mbia mbia		NI 45-106 2 associates]	.3 [Accredited in	nvestor] ds and business		sers 137	,	18,286,042.20
	Briti	cou ish C ish C	^{untry} Colur Colur erta	mbia mbia		NI 45-106 2 associates] NI 45-106 2	.3 [Accredited in .5 [Family, frien	nvestor] ds and business nvestor]		137 27	,	18,286,042.20 1,792,522.20

Ontario	NI 45-106 2.5 [Family, friends and business associates]	1	51,999.6
Québec	NI 45-106 2.3 [Accredited investor]	2	204,000.0
United States	NI 45-106 2.5 [Family, friends and business associates]	2	110,000.4
United States	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	9	31,844,697.6
United Kingdom	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	3	4,212,600.0
Switzerland	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	7	282,000.0
Belgium	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	100,080.0
Liechtenstein	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	2,000,400.0
Luxembourg	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	3	5,276,701.2
Germany	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	6	216,000.0
Australia	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	300,000.0
Bahamas	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	30,000.0
Belize	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	60,000.0
Virgin Islands, British	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	2	110,400.
Cayman Islands	NI 45-106 2.3 [Accredited investor]	1	220,020.0
Cayman Islands	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	4	15,351,722.4
China	NI 45-106 2.3 [Accredited investor]	1	2,040,000.
Hong Kong	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	2	1,102,200.
Israel	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	51,000.
Mauritius	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	48,000.0
Panama	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	60,000.0
Paraguay	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	150,000.0
Saint Kitts And Nevis	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	60,000.
Seychelles	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	120,000.0
Thailand	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	60,000.0
Guernsey	NI 45-106 2.3 [Accredited investor]	1	1,125,000.0
United Kingdom	NI 45-106 2.3 [Accredited investor]	1	1,125,000.
Virgin Islands, British	NI 45-106 2.3 [Accredited investor]	1	540,000.
	Total dollar amount of se	ecurities distributed	102,548,688.0

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

ITEM 8 - COMPENSATION I	NFORMATION								
Provide information for each person the distribution. Complete addition				-		• •	sation in connection with		
Indicate whether any compensation	Indicate whether any compensation was paid, or will be paid, in connection with the distribution.								
🗌 No 🗹 Yes	No ✓ Yes If yes, indicate number of persons compensated. 12								
a) Name of person compens	sated and registration	status							
Indicate whether the person compe	nsated is a registrant.		No No	\checkmark	Yes				
If the person compensated is an inc	lividual, provide the nam	e of the individ	lual.						
Full legal name of individual									
	Family name First given name Secondary given names								
If the person compensated is not ar		-							
Full legal name of r	non-individual Canad	ccord Genuit	y Corp.						
Firm	NRD number 9	0 0			(if ap	plicable)			
Indicate whether the person compe	nsated facilitated the dis	tribution throu	gh a funding p	ortal or an	internet-based	l portal.	✓ No 🗌 Yes		
b) Business contact informa									
If a firm NRD number is not provide	ed in Item 8 (a), provide	the business co	ntact informati	ion of the p	person being co	ompensated.			
Street address									
Municipality				Р	rovince/State	•			
Country				Postal c	ode/Zip code	•			
Email address				Telep	hone numbe	r			
c) Relationship to issuer or investment fund manager									
Indicate the person's relationship w the Instructions and the meaning o							onnected" in Part B(2) of		
Connect with the issuer of	r investment fund mana	iger		Insider	of the issuer (a	other than an	investment fund)		
Director or officer of the in	nvestment fund or inves	tment fund ma	nager	Employ	ee of the issue	r or investme	ent fund manager		
✓ None of the above									
d) Compensation details									
Provide details of all compensation Canadian dollars. Include cash com incidental to the distribution, such a allocation arrangements with the di Cash commissions paid	missions, securities-base s clerical, printing, legal	d compensatio or accounting	n, gifts, discoun services. An issi	ts or other uer is not r pensated b	compensation required to ask	. Do not repo	rt payments for services out, or report on, internal		
Value of all securities distributed as compensation ⁴		s	ecurity codes						
Describe term	s of warrants, options o	r other rights							
Other compensation ⁵		Describe							
Total compensation paid	1,290,901.41								
Check box if the persor	n will or may receive any	/ deferred com	pensation (des	scribe the	terms below)				
⁴ Provide the aggregate value of al additional securities of the issuer. rights exercisable to acquire additu ⁵ Do not include deferred compens	Indicate the security coo ional securities of the iss	des for all secu							

a) Name of person comp	ensated and regis	tration status							
Indicate whether the person cor	Indicate whether the person compensated is a registrant. No Yes								
If the person compensated is an individual, provide the name of the individual.									
Full legal name of indiv	idual								
	F	Family name	Firs	t given name	e	Secondary	given names		
If the person compensated is no	If the person compensated is not an individual, provide the following information.								
Full legal name	of non-individual	Sprott Capital Par	tners LP						
Fi	rm NRD number	2 9 0	7 0		(if appl	icable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves									
b) Business contact infor	b) Business contact information								
If a firm NRD number is not pro	ovided in Item 8 (a), p	rovide the business co	ontact information	n of the per	rson being com	pensated.			
Street address									
Municipality				Prov	vince/State				
Country			F	Postal cod	le/Zip code				
Email address				Telepho	one number				
c) Relationship to issuer	or investment func	l manager	J						
	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.								
Connect with the issu	-				-	ner than an inves	stment fund)		
Director or officer of th			anager 🗌			or investment fu			
None of the above							-		
d) Compensation details									
Provide details of all compensati Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	ommissions, securitie ch as clerical, printing	es-based compensatic , legal or accounting	on, gifts, discounts services. An issue	or other co r is not requ	ompensation. L uired to ask fo	Do not report pay	yments for services		
Cash commissions pa	id 1,290,90)1.41		Sec	curity code 1	Security code 2	Security code 3		
Value of all securitie distributed as compensatio	-		Security codes						
	erms of warrants, op	tions or other rights							
Other compensation	n ⁵	Describe							
Total compensation pa	id 1,290,90	01.41	L						
Check box if the pe	rson will or may rece	ive any deferred cor	npensation (desc	ribe the ter	ms below)				
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad ⁵ Do not include deferred comp	er. Indicate the secu dditional securities of	rity codes for all sec							

a) Name of person compensated and	registration status						
Indicate whether the person compensated is a	n registrant.	□ No 🗸	Yes				
If the person compensated is an individual, provide the name of the individual.							
Full legal name of individual							
	Family name	First given	name	Secondary given names			
If the person compensated is not an individual, provide the following information.							
Full legal name of non-indiv	idual Raymond James	Ltd.					
Firm NRD nu	mber 8 2 4	0	(if appl	icable)			
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves							
b) Business contact information							
If a firm NRD number is not provided in Item	8 (a), provide the business co	ontact information of the	e person being com	ppensated.			
Street address							
Municipality			Province/State				
Country		Postal	code/Zip code				
Email address		Tele	phone number				
c) Relationship to issuer or investme	nt fund manager	J					
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.							
Connect with the issuer or investm		· · · _ ·	-	er than an investment fund)			
Director or officer of the investmen	fund or investment fund ma	anager 🗌 Emplo	oyee of the issuer of	or investment fund manager			
None of the above		_					
d) Compensation details							
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.							
Cash commissions paid	938,837.40		Security code 1	Security code 2 Security code 3			
Value of all securities		Security codes					
distributed as compensation ⁴	nts, options or other rights						
Other compensation ⁵	Describe						
Total compensation paid	938,837.40						
Check box if the person will or m	ay receive any deferred cor	npensation (describe the	e terms below)				
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.							

a) Name of person compensated and	d registration status							
Indicate whether the person compensated is a	Indicate whether the person compensated is a registrant. No Ves							
If the person compensated is an individual, p	If the person compensated is an individual, provide the name of the individual.							
Full legal name of individual								
	Family name	First given	name	Secondary given names				
If the person compensated is not an individual, provide the following information.								
Full legal name of non-indiv	idual RBC Capital Mark	kets, LLC						
Firm NRD nu	mber 8 2 7	0	(if appli	cable)				
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Ves								
b) Business contact information								
If a firm NRD number is not provided in Item	8 (a), provide the business c	ontact information of th	e person being com	pensated.				
Street address								
Municipality			Province/State					
Country		Postal	l code/Zip code					
Email address] Tele	ephone number					
c) Relationship to issuer or investme	nt fund manager	J						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.								
Connect with the issuer or investm		· · · _ ·	-	er than an investment fund)				
Director or officer of the investmen			·	or investment fund manager				
None of the above								
d) Compensation details								
d) Compensation details Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.								
Cash commissions paid	704,128.04		Security code 1	Security code 2 Security code 3				
Value of all securities		Security codes						
distributed as compensation ⁴	nts, options or other rights							
Other compensation ⁵	Describe							
	704,128.04							
Check box if the person will or m		npensation (describe th	ne terms below)					
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. ⁵ Do not include deferred compensation.								

a) Name of person compensated and registration status	
Indicate whether the person compensated is a registrant.	□ No ✓ Yes
If the person compensated is an individual, provide the name of the indu	ridual.
Full legal name of individual	
Family name	First given name Secondary given names
If the person compensated is not an individual, provide the following in	
Full legal name of non-individual Haywood Secur	ies Inc.
Firm NRD number 1 6	0 (if applicable)
Indicate whether the person compensated facilitated the distribution thr	bugh a funding portal or an internet-based portal. No Yes
b) Business contact information	
If a firm NRD number is not provided in Item 8 (a), provide the business	contact information of the person being compensated.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Email address	Telephone number
c) Relationship to issuer or investment fund manager	
Indicate the person's relationship with the issuer or investment fund ma the Instructions and the meaning of "control" in section 1.4 of NI 45-100	ager (select all that apply). Refer to the meaning of "connected" in Part B(2) of for the nurnoses of completing this section
Connect with the issuer or investment fund manager	Insider of the issuer (other than an investment fund)
Director or officer of the investment fund or investment fund	
✓ None of the above	
d) Compensation details	
	tified in Item 8(a) in connection with the distribution. Provide all amounts in
Canadian dollars. Include cash commissions, securities-based compensation	on, gifts, discounts or other compensation. Do not report payments for services
allocation arrangements with the directors, officers or employees of a no	g services. An issuer is not required to ask for details about, or report on, internal n-individual compensated by the issuer.
Cash commissions paid 234,709.35	Security code 1 Security code 2 Security code 3
Value of all securities	Security codes
distributed as compensation ⁴	
Describe terms of warrants, options or other right	
Other compensation ⁵ Describe	
Total compensation paid234,709.35	
Check box if the person will or may receive any deferred c	mpensation (describe the terms below)
⁴ Provide the aggregate value of all securities distributed as compensa	
 additional securities of the issuer. Indicate the security codes for all security endes for all security endes for all security endes for all securities of the issuer. ⁵Do not include deferred compensation. 	curities distributed as compensation, <u>including</u> options, warrants or other

a) Name of person comp	ensated and registration	on status						
Indicate whether the person cor	mpensated is a registrant.		No No	\checkmark	Yes			
If the person compensated is an	individual, provide the na	me of the indivi	dual.					
Full legal name of indiv	idual							
	Family	name	Firs	st given na	ame	Secor	ndary given name	s
If the person compensated is no	t an individual, provide the	e following infor	mation.					
Full legal name	of non-individual PI F	inancial Corp.						
Fi	irm NRD number 5	2 9	0		(if ap	plicable)		
Indicate whether the person cor	mpensated facilitated the d	listribution throu	igh a funding por	tal or an	internet-base	d portal.	✓ No [Yes
b) Business contact infor	mation							
If a firm NRD number is not pro	ovided in Item 8 (a), provide	e the business co	ontact information	n of the p	person being c	ompensated.		
Street address								
Municipality				Pi	rovince/State	•		
Country			_ F	Postal c	ode/Zip code	e		
Email address				Telepl	hone numbe	r		
c) Relationship to issuer	or investment fund mai	nager	1					
Indicate the person's relationshi the Instructions and the meanir							nnected" in Part	: B(2) of
	er or investment fund mar				-		investment fund	(৮
Director or officer of t	he investment fund or inve	estment fund ma	anager	Employe	ee of the issue	er or investme	nt fund manage	эr
✓ None of the above								
d) Compensation details								
Provide details of all compensat Canadian dollars. Include cash c incidental to the distribution, su allocation arrangements with th	ommissions, securities-bas ch as clerical, printing, lego	ed compensatio al or accounting	n, gifts, discounts services. An issue	or other r is not re	compensatior equired to ask	. Do not repor	rt payments for	services
Cash commissions pa	id 234,709.35	5		:	Security code 1	Security co	de 2 Security	code 3
Value of all securitie distributed as compensatio] :	Security codes					
-	erms of warrants, options	_ or other rights						
Other compensation	n ⁵	Describe						
Total compensation pa	id 234,709.35							
Check box if the pe	rson will or may receive a	」 ny deferred con	pensation (desc	ribe the t	terms below)			
⁴ Provide the aggregate value of additional securities of the issu- rights exercisable to acquire ad ⁵ Do not include deferred comp	ler. Indicate the security co dditional securities of the i	odes for all sect	on, <u>excluding</u> opti urities distributed	ions, war as comp	rrants or other pensation, <u>incl</u>	rights exercis uding options,	able to acquire , warrants or ot	her

a) Name of person com	pensated and registratio	on status						
Indicate whether the person co	ompensated is a registrant.		✓ No	Yes	6			
If the person compensated is a	n individual, provide the na	me of the indivi	dual.					
Full legal name of indi	vidual							
	Family	name	First	given name		Secondary	given names	
If the person compensated is n	ot an individual, provide the	e following infor	mation.					
Full legal name	e of non-individual First	Globe Capita	al International In	IC.				
F	Firm NRD number				(if appli	icable)		
Indicate whether the person co	ompensated facilitated the d	listribution throu	igh a funding port	al or an inte	rnet-based p	ortal.	No 🗌	Yes
b) Business contact info	rmation							
If a firm NRD number is not p	ovided in Item 8 (a), provide	e the business co	ontact information	of the perso	on being com	pensated.		
Street address	The Grosvenor Building	g, 15th Floor -	1040 West Geo	orgia Stree	t			
Municipality	Vancouver			Provir	nce/State	British Colun	nbia	
Country	Canada] P	ostal code	/Zip code	V6E 4H1		
Email address	anish@firstglobecapita	I.com		Telephon	e number	6046175355		
c) Relationship to issue	r or investment fund mar	nager						
Indicate the person's relations the Instructions and the mean						ning of "connect	ed" in Part E	3(2) of
	uer or investment fund mar		· · ·			er than an inves	tment fund)	
	the investment fund or inve	-				or investment fur	,	
							iu manayer	
✓ None of the above								
d) Compensation details								
Provide details of all compensa Canadian dollars. Include cash								
incidental to the distribution, su	uch as clerical, printing, lego	al or accounting	services. An issuer	is not requi	red to ask for			
allocation arrangements with t Cash commissions p		loyees of a non-]	-individual compen	sated by the	e issuer.			
					rity code 1	Security code 2	Security co	ode 3
Value of all securit distributed as compensati) :	Security codes	C	M S			
Describe	terms of warrants, options	」 or other rights						
Other compensation	on ⁵	Describe						
Total compensation p	aid 88,094.40							
Check box if the p	erson will or may receive a	ny deferred con	npensation (descri	be the term	s below)			
⁴ Provide the aggregate value	of all securities distributed	as compensatio	on, excludina ontio	ons. warrant	s or other ric	nhts exercisable	to acquire	
additional securities of the iss rights exercisable to acquire a	uer. Indicate the security co	odes for all sect						ər
⁵ Do not include deferred com								

a) Name of person comp	pensated and registra	tion status									
Indicate whether the person co	mpensated is a registran	t.	✓ No	□ Y	'es						
If the person compensated is a	n individual, provide the	name of the indivi	dual.								
Full legal name of indiv	vidual										
	Farr	ily name	Firs	st given nam	ie		Seco	ondary g	jiven na	mes	
If the person compensated is n	ot an individual, provide	the following infor	rmation.								
Full legal name	of non-individual	irk Road Capita	I Corp.								
F	Firm NRD number				(if	appli	cable)				
Indicate whether the person co	mpensated facilitated the	e distribution throu	ugh a funding por	tal or an in	nternet-bas	ed p	ortal.	\checkmark] No		Yes
b) Business contact info	rmation										
If a firm NRD number is not pr	ovided in Item 8 (a), prov	ide the business co	ontact informatio	n of the per	rson being	сот	pensated.				
Street address	4399 Parliament Cre	scent									
Municipality	North Vancouver			Pro	vince/Sta	ate	British C	Colum	bia		
Country	Canada] •	Postal cod	de/Zip co	de	V7R 3P	9			
Email address				Telepho	one numb	ber	604362	3224			
c) Relationship to issuer	or investment fund m	anager	J								
Indicate the person's relationsh the Instructions and the meani Connect with the issu		1.4 of NI 45-106 f			ng this sect	ion.	-				(2) of
Director or officer of	the investment fund or ir	vestment fund ma	anager	Employee	of the iss	uer c	or investme	ent fun	d mana	ager	
✓ None of the above											
d) Compensation details	;										
Provide details of all compensation Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with th	tion paid, or to be paid, t commissions, securities-L ich as clerical, printing, le he directors, officers or er	oased compensatio	on, gifts, discounts services. An issue	or other co r is not req	ompensation inired to as	on. D	o not repo	rt payr	nents f	for ser	rvices
Cash commissions pa	aid			Se	ecurity code	1	Security co	ode 2	Secur	ity coc	de 3
Value of all securitidities distributed as compensation	282 513	оо ^с	Security codes	С	Μ	s					
Describe	terms of warrants, option	is or other rights									
Other compensation	on ⁵	Describe									
Total compensation pa	aid 282,513.0	20	L								
Check box if the pe	erson will or may receive	any deferred con	npensation (desc	ribe the ter	rms below)					
⁴ Provide the aggregate value additional securities of the iss rights exercisable to acquire a ⁵ Do not include deferred comp	uer. Indicate the security additional securities of th	codes for all secu									 r

a) Name of person compensate	d and registration statu	S			
Indicate whether the person compensat	ed is a registrant.	□ N	0	Yes	
If the person compensated is an individ	ual, provide the name of th	e individual.			
Full legal name of individual					
	Family name		First given r	name	Secondary given names
If the person compensated is not an ind	ividual, provide the followi	ng information.			
Full legal name of non-	individual Leede Jone	es Gable Inc.			
Firm NR	D number 5 7	7 0		(if app	blicable)
Indicate whether the person compensat	ed facilitated the distribution	on through a fu	nding portal or a	n internet-based	portal. 🔽 No 🗌 Yes
b) Business contact information					
If a firm NRD number is not provided in	Item 8 (a), provide the bu	siness contact ir	formation of the	person being cor	mpensated.
Street address					
Municipality			F	Province/State	
Country			Postal	code/Zip code	
Email address			Telej	phone number	
c) Relationship to issuer or inve	stment fund manager				
Indicate the person's relationship with t the Instructions and the meaning of "co					
Connect with the issuer or inv			· ·	-	her than an investment fund)
Director or officer of the inves	tment fund or investment	fund manager		yee of the issuer	or investment fund manager
✓ None of the above					
d) Compensation details					
Provide details of all compensation paid Canadian dollars. Include cash commiss incidental to the distribution, such as cle allocation arrangements with the directo	ions, securities-based comp rical, printing, legal or acco	pensation, gifts, punting services	discounts or othe . An issuer is not	er compensation. required to ask fo	Do not report payments for services
Cash commissions paid	76,140.00		[Security code 1	Security code 2 Security code 3
Value of all securities distributed as compensation ⁴		Security	codes		
	warrants, options or other	rights			
Other compensation ⁵	De	escribe			
Total compensation paid	76,140.00				
Check box if the person wil	or may receive any defer	red compensat	ion (describe the	e terms below)	
⁴ Provide the aggregate value of all sec additional securities of the issuer. India rights exercisable to acquire additiona. ⁵ Do not include deferred compensation	cate the security codes for securities of the issuer.				

a) Name of person com	pensated and registration sta	atus				
Indicate whether the person co	ompensated is a registrant.	\checkmark	No	Yes		
If the person compensated is a	n individual, provide the name o	f the individual.				
Full legal name of indi	vidual Hogel	Fi	rank			
	Family name	1	First g	iven name		Secondary given names
	ot an individual, provide the follo	wing informatio	on.			
Full legal name	e of non-individual					
F	Firm NRD number				(if appli	cable)
Indicate whether the person co	ompensated facilitated the distrib	ution through a	funding portal	or an internet-	based p	ortal. 🗹 No 🗌 Yes
b) Business contact info	ormation					
If a firm NRD number is not p	rovided in Item 8 (a), provide the					
Street address	c/o Concept Capital Manag	ement Ltd., Tr	ust Company	y Complex, A	jeltake	Rd.
Municipality	Ajeltake Isle			Province/	State	Majuro
Country	Marshall Islands		Pos	stal code/Zip	code	MH 96960
Email address	f.hoegel@ccm-ag.com		Г	Felephone nu	mber	01149702174281
c) Relationship to issue	r or investment fund manage	r				
the Instructions and the mean	ing of "control" in section 1.4 of N	11 45-106 for the	e purposes of co	ompleting this s	section.	ning of "connected" in Part B(2) of
	uer or investment fund manager		_			er than an investment fund)
Director or officer of	the investment fund or investme	ent fund manage	er 门 Er	mployee of the	issuer o	or investment fund manager
None of the above						
d) Compensation details	3					
Canadian dollars. Include cash incidental to the distribution, su	uch as clerical, printing, legal or o he directors, officers or employee	mpensation, gif	ts, discounts or ces. An issuer is	other compens not required to	ation. D o ask for	ribution. Provide all amounts in 10 not report payments for services • details about, or report on, internal
Cash commissions p	aid 4,500.00			Security co	ode 1	Security code 2 Security code 3
Value of all securit distributed as compensati		Secur	ity codes			
	terms of warrants, options or ot	ner rights				
Other compensation	on⁵	Describe				
Total compensation p	aid 4,500.00					
Check box if the p	erson will or may receive any de	ferred compens	sation (describe	e the terms bel	ow)	
additional securities of the iss	of all securities distributed as co suer. Indicate the security codes additional securities of the issue pensation.	for all securities				

a) Name of person com	pensated and regis	tration status									
Indicate whether the person co	mpensated is a registr	ant.	✓ No	□ Y	es						
If the person compensated is a	n individual, provide ti	he name of the indivi	dual.								
Full legal name of indi	vidual										
	F	amily name	Firs	st given nam	ne		Seco	ondary g	iven na	ames	
If the person compensated is n	ot an individual, provi	de the following infor	mation.								
Full legal name	e of non-individual	Equedia Network	Corporation								
F	Firm NRD number					(if appl	icable)				
Indicate whether the person co	mpensated facilitated	the distribution throu	igh a funding por	tal or an ir	nternet-l	based p	ortal.	\checkmark	No		Yes
b) Business contact info	rmation										
If a firm NRD number is not pr	ovided in Item 8 (a), p	rovide the business co	ontact information	n of the pe	rson bei	ng com	pensated.				
Street address	57 East Cordova S	Street									
Municipality	Vancouver			Pro	vince/S	State	British (Colum	bia		
Country	Canada		F	Postal coo	de/Zip	code	V6A 1K	3			
Email address	ivan@equedia.cor	n		Telepho	one nui	mber	604612	8821			
c) Relationship to issuer	or investment fund	l manager	-								
Indicate the person's relationsh the Instructions and the mean Connect with the issu		on 1.4 of NI 45-106 f		f completir	ng this s	ection.	ning of "co er than an				(2) of
Director or officer of	the investment fund o	r investment fund ma	anager	Employee	e of the i	issuer o	or investme	ent fun	d man	ager	
✓ None of the above											
d) Compensation details	3										
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	commissions, securitie Ich as clerical, printing he directors, officers or	s-based compensatio , legal or accounting	n, gifts, discounts services. An issue	or other co r is not req	ompens quired to	ation. E ask foi	Do not repo	ort payn	nents (for sei	rvices
Cash commissions p	aid			Se	ecurity co	de 1	Security co	ode 2	Secur	rity coo	de 3
Value of all securiti distributed as compensation	50.00	94.00	Security codes	С	Μ	S					
	terms of warrants, op	tions or other rights									
Other compensation	on ⁵	Describe									
Total compensation p	aid 50,99	4.00									
Check box if the p	erson will or may rece	ive any deferred con	npensation (desc	ribe the te	rms belo	ow)					
⁴ Provide the aggregate value additional securities of the iss rights exercisable to acquire a ⁵ Do not include deferred com	uer. Indicate the secu additional securities of	rity codes for all secu									r

a) Name of person com	pensated and registra	ation status									
Indicate whether the person co	mpensated is a registra	nt.	No No	\checkmark	Yes						
If the person compensated is a	n individual, provide the	name of the indivi	dual.								
Full legal name of indi	vidual Greyell		Jon								
	Fa	mily name	Fir	st given na	ame		Seco	ndary g	iven na	imes	
If the person compensated is n		the following infor	mation.								
Full legal name	e of non-individual										
F	Firm NRD number					(if appli	cable)				
Indicate whether the person co	mpensated facilitated th	ne distribution throu	ıgh a funding pol	rtal or an	internet	-based p	ortal.	\checkmark] No		Yes
b) Business contact info	rmation										
If a firm NRD number is not pr			ontact informatio	n of the p	person be	eing com	pensated.				
Street address	1555 Marine Drive,	3rd Floor									
Municipality	West Vancouver]	P	rovince	/State	British C	Colum	bia		
Country	Canada			Postal c	ode/Zip	code	V7V 1H	9			
Email address	jon.greyell@scotiaw	ealth.com]	Telep	hone nu	umber	604913	7031			
c) Relationship to issuer	or investment fund r	manager									
Indicate the person's relationsh the Instructions and the meani Connect with the issue		n 1.4 of NI 45-106 f		of comple	ting this	section.	ning of "co er than an				2) of
Director or officer of	the investment fund or	investment fund ma	anager	Employ	ee of the	issuer c	or investme	ent fun	d mana	ager	
✓ None of the above			· _							U	
d) Compensation details											
Provide details of all compensa Canadian dollars. Include cash incidental to the distribution, su allocation arrangements with t	tion paid, or to be paid, commissions, securities- ich as clerical, printing, he directors, officers or e	based compensatio legal or accounting employees of a non-	n, gifts, discounts services. An issue	s or other er is not r	· compen required t	sation. D to ask for	o not repo	rt payr	nents f	or serv	/ices
Cash commissions p	aid 6,012	.00			Security of	ode 1	Security co	ode 2	Secur	ity code	e 3
Value of all securiti distributed as compensation			Security codes								
Describe	terms of warrants, option	ons or other rights									
Other compensation	on⁵	Describe									
Total compensation p	aid 6,012	.00	L]
Check box if the p	erson will or may receiv	e any deferred con	npensation (desc	ribe the t	terms be	low)					
⁴ Provide the aggregate value additional securities of the iss rights exercisable to acquire a ⁵ Do not include deferred comparishing the security of the	uer. Indicate the securi additional securities of t	ty codes for all sect									

ITEM 9 - DIRECTORS, EXECU	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	UER				
If the issuer is an investment fund	l, do not complete	Item 9. Procced to	Item 10.					
Indicate whether the issuer is any o	f the following (seled	t the one that appli	es - if more than one	applies, select onl	y one).			
Reporting issuer in any juris	diction of Canada							
Foreign public issuer								
Wholly owned subsidiary of	a reporting issuer i	n any jurisdiction of	Canada ⁶					
Provide nan	ne of reporting issue	er						
Wholly owned subsidiary of	a foreign public iss	uer ⁶						_
Provide name of	foreign public issue	er						
Issuer distributing only eligi	ble foreign securitie	s and the distributio	n is to permitted clie	ents only ⁷				
If the issuer is at least one of the	above, do not com	plete Item 9(a) – (d	:). Proceed to Item	10.				
⁶ An issuer is a wholly owned subsid securities that are required by law to respectively. ⁷ Check this box if it applies to the cu clients. Refer to the definitions of "e	o be owned by its di urrent distribution ev ligible foreign secur	rectors, are benefic ven if the issuer mad ity" and "permitted o	ially owned by the re de previous distribut client" in Part B(1) of	eporting issuer or t ions of other types	he foreign	public is	suer,	
a) Directors, executive officer	s and promoters	of the issuer						
Provide the following information for territory; otherwise state the country.						tate the	province	or
Organization or company name	Family name	First given name	Secondary given names	Business loc non-individu resident jurisdictio individu	ual or ail n of		onship to ct all that	
				Province or	country	D	0	Р
b) Promoter information								
If the promoter listed above is not an within Canada, state the province or								
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			to promo oth if appl	
				Province or country	D		C)
c) Residential address of eac	h individual							

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Calibre Mining Corp.	alibre Mining Corp.								
Full legal name	Dagsaan									
	Family name	First given name	·	Seconda	ary given n	ames				
Title	Treasurer & Corporate Secret	reasurer & Corporate Secretary								
Telephone number	6047632976	Email address	kdagsaa	agsaan@calibremining.com						
Signature	/s/ Kristian Dagsaan, solely	Date	2019	09	27					
	on behalf of the issuer and without personal liability		YYYY	MM	DD					

ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report

Full legal name	Lizotte	Angela			Title	Securities Law Clerk
	Family name	First given name	Secondary	given names		
Name of company	McCarthy Tetrault LLP					
Telephone number	4166017875		Email address	alizotte@mc	carthy.ca	a

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information
 pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory
 authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of
 the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and
 business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the
 security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.