

# Form 45-106F1 Report of Exempt Distribution

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT**

## ITEM 1 - REPORT TYPE

- ☐ New report
- ☒ Amended report If amended, provide filing date of report that is being amended 

2018	07	16
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 (YYYY-MM-DD)

## ITEM 2 - PARTY CERTIFYING THE REPORT

Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.

- ☐ Investment fund issuer
- ☒ Issuer (other than an investment fund)
- ☐ Underwriter

## ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS

Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.

Full legal name 

Ascent Industries Corp.
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Previous full legal name 

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If the issuer's name changed in the last 12 months, provide most recent previous legal name.

Website 

www.ascentindustriescorp.com
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 (if applicable)

If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".

Legal entity identifier 

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## ITEM 4 - UNDERWRITER INFORMATION

If an underwriter is completing the report, provide the underwriter's full legal name and firm National Registration Database (NRD) number.

Full legal name 

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Firm NRD number 

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 (if applicable)

If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.

Street address 

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Municipality 

--

Province/State 

--

Country 

--

Postal code/Zip code 

--

Telephone number 

--

Website 

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 (if applicable)

## ITEM 5 - ISSUER INFORMATION

**If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.**

### a) Primary industry

Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that corresponds to the issuer's primary business activity. For more information on finding the NAICS industry code go to [Statistics Canada's NAICS industry search tool](#).

NAICS industry code

3

2

5

4

1

2

If the issuer is in the **mining industry**, indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.

☐ Exploration ☐ Development ☐ Production

Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.

☐ Mortgages ☐ Real estate ☐ Commercial/business debt ☐ Consumer debt ☐ Private companies

### b) Number of employees

Number of employees: ☐ 0 - 49 ☒ 50 - 99 ☐ 100 - 499 ☐ 500 or more

### c) SEDAR profile number

Does the issuer have a SEDAR profile?

☐ No ☒ Yes If yes, provide SEDAR profile number

0

0

0

4

4

0

0

9

**If the issuer does not have SEDAR profile complete item 5(d) - (h).**

### d) Head office address

Street address

Province/State

Municipality

Postal code/Zip code

Country

Telephone number

### e) Date of formation and financial year-end

Date of formation

YYYY

MM

DD

Financial year-end

MM

DD

### f) Reporting issuer status

Is the issuer a reporting issuer in any jurisdiction of Canada?

☐ No

☐ Yes

If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.

☐ All

☐ AB

☐ BC

☐ MB

☐ NB

☐ NL

☐ NT

☐ NS

☐ NU

☐ ON

☐ PE

☐ QC

☐ SK

☐ YT

### g) Public listing status

If the issuer has a CUSIP number, provide below (first 6 digits only)

CUSIP number

If the issuer is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.

Exchange name(s):

### h) Size of issuer's assets

Select the size of the issuer's assets for its most recent financial year-end (Canadian \$). If the issuer has not existed for a full financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M

☐ \$5M to under \$25M

☐ \$25M to under \$100M

☐ \$100M to under \$500M

☐ \$500M to under \$1B

☐ \$1B or over

## ITEM 6 - INVESTMENT FUND ISSUER INFORMATION

**If the issuer is an investment fund, provide the following information.**

### a) Investment fund manager information

Full legal name

Firm NRD number  (if applicable)

*If the investment fund manager does not have a firm NRD number, provide the head office contact information of the investment fund manager.*

Street address

Municipality

Province/State

Country

Postal code/Zip code

Telephone number

Website (if applicable)

### b) Type of investment fund

*Type of investment fund that most accurately identifies the issuer (select only one).*

☐ Money market ☐ Equity ☐ Fixed income

☐ Balanced ☐ Alternative strategies ☐ Other (describe)

*Indicate whether one or both of the following apply to the investment fund.*

☐ Invests primarily in other investment fund issuers

☐ Is a UCITs Fund<sup>1</sup>

<sup>1</sup>Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.

### c) Date of formation and financial year-end of the investment fund

Date of formation   
YYYY MM DD

Financial year-end   
MM DD

### d) Reporting issuer status of the investment fund

*Is the investment fund a reporting issuer in any jurisdiction of Canada?* ☐ No ☐ Yes

*If yes, select the jurisdictions of Canada in which the investment fund is a reporting issuer.*

☐ All ☐ AB ☐ BC ☐ MB ☐ NB ☐ NL ☐ NT

☐ NS ☐ NU ☐ ON ☐ PE ☐ QC ☐ SK ☐ YT

### e) Public listing status of the investment fund

*If the investment fund has a CUSIP number, provide below (first 6 digits only)*

CUSIP number

*If the investment fund is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.*

Exchange names

### f) Net asset value (NAV) of the investment fund

*Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).*

☐ \$0 to under \$5M ☐ \$5M to under \$25M ☐ \$25M to under \$100M

☐ \$100M to under \$500M ☐ \$500M to under \$1B ☐ \$1B or over Date of NAV calculation:   
YYYY MM DD

## ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

### a) Currency

Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

☒ Canadian dollar ☐ US dollar ☐ Euro ☐ Other (describe)

### b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date 

2018	06	19
YYYY	MM	DD

End date 

2018	06	19
YYYY	MM	DD

### c) Detailed purchaser information

**Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.**

### d) Types of securities distributed

Provide the following information for all distributions that take place in a jurisdiction of Canada on a per security basis. Refer to Part A of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed. The information included in item 7d must reconcile to item 7f. For examples on how to report convertible securities, see our [Frequently Asked Questions](#).

				Canadian \$		
Security code	CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount
U B S		Units (consisting of common shares and common share purchase warrants)	29,244,986.00	0.4000		11,697,994.40

### e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

Security code	Underlying security code	Exercise price (Canadian \$)		Expiry date (YYYY-MM-DD)	Conversion ratio	Describe other items (if applicable)
		Lowest	Highest			
W N T	C M S	0.0500		2020-06-19		

### f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of purchasers	Total amount (Canadian \$)
British Columbia	NI 45-106 2.3 [Accredited investor]	178	8,579,980.40
British Columbia	NI 45-106 2.5 [Family, friends and business associates]	41	1,001,330.40
Alberta	NI 45-106 2.3 [Accredited investor]	4	337,500.00
Alberta	NI 45-106 2.5 [Family, friends and business associates]	1	19,500.00
Manitoba	NI 45-106 2.5 [Family, friends and business associates]	2	30,000.00
Ontario	NI 45-106 2.3 [Accredited investor]	20	860,954.00
Québec	NI 45-106 2.3 [Accredited investor]	4	440,002.00

Indonesia	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	101,000.00
United Kingdom	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	25,000.00
Australia	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	1	10,000.40
United States	Distributions to purchasers outside of local jurisdiction (BC, AB, NB)	6	292,727.20
<b>Total dollar amount of securities distributed</b>			<b>11,697,994.40</b>
<b>Total number of unique purchasers<sup>2</sup></b>		<b>259</b>	

<sup>2</sup>In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

#### g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.<sup>3</sup> If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
<b>Total net proceeds to the investment fund</b>	

<sup>3</sup>"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

#### h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

## ITEM 8 - COMPENSATION INFORMATION

Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. **Complete additional copies of this page if more than one person was, or will be, compensated.**

Indicate whether any compensation was paid, or will be paid, in connection with the distribution.

☐ No

☒ Yes

If yes, indicate number of persons compensated.

33

### a) Name of person compensated and registration status

Indicate whether the person compensated is a registrant.

☒ No

☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Bui

Heu

Thi Kim

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No

☐ Yes

### b) Business contact information

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

2556 Sapphire Place

Municipality

Coquitlam

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V3E 2Z1

Email address

buiheu727@yahoo.com

Telephone number

6047820270

### c) Relationship to issuer or investment fund manager

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager

☐ Insider of the issuer (other than an investment fund)

☐ Director or officer of the investment fund or investment fund manager

☐ Employee of the issuer or investment fund manager

☒ None of the above

### d) Compensation details

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

4,500.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

4,500.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.

<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

1103264 BC Ltd.

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

10312 - 164A Street

Municipality

Surrey

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V4N 5M4

Email address

mattchow01@gmail.com

Telephone number

7788782201

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,800.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

4,500 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,800.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.

<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Crichton

Stephan

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

305 - 1850 Lorne Street

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V5T 1C9

Email address

steve@ethicalprofiling.com

Telephone number

6047649723

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

600.00

Security codes

Security code 1

Security code 2

Security code 3

C

M

S

W

N

T

Describe terms of warrants, options or other rights

1,500 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

600.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.



**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Agacin Investments Ltd.

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

6226 Dunsmuir Crescent

Municipality

Richmond

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7C 5R6

Email address

tagacinski@agacin.com

Telephone number

6045371557

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

5,970.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

14,925 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

5,970.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Forgeron

Brent

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

106 - 155 12th Street, East

Municipality

North Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7L 2L3

Email address

bfogeron@gmail.com

Telephone number

7782293250

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

2,100.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

2,100.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Galbaransingh

Navin

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

19922 - 71 Avenue

Municipality

Langley

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2Y 3H3

Email address

naving@shaw.ca

Telephone number

7782421935

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

12,900.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

12,900.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Game Seven Consulting Inc.

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

27588 - 27A Avenue

Municipality

Langley

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V4W 0C4

Email address

dranderson@outlook.com

Telephone number

6048373699

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

22,176.00

Security codes

Security code 1

Security code 2

Security code 3

C

M

S

W

N

T

Describe terms of warrants, options or other rights

55,440 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

22,176.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Griffin Global Consulting Ltd.

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

210 - 1085 Homer Street

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V6Z 1B1

Email address

donniemega@hotmail.com

Telephone number

6048573176

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

42,831.20

Security codes

Security code 1

Security code 2

Security code 3

C

M

S

W

N

T

Describe terms of warrants, options or other rights

107,078 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

42,831.20

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Yeoman

Paul

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

24021 Hill Avenue

Municipality

Maple Ridge

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2W 1Z9

Email address

pyeoman123@googlemail.com

Telephone number

7789875444

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

450.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

1,125 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

450.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Walls

Jeremy

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

601 - 938 Howe Street

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V6Z 1N9

Email address

jeremywalls@protonmail.com

Telephone number

6045185951

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

600.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

1,500 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

600.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Nicholson

Marilyn

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

115 - 8720 No. 1 Road

Municipality

Richmond

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7C 4L6

Email address

faremare2007@gmail.com

Telephone number

6046447658

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

9,405.20

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

23,513 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

9,405.20

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.

<sup>5</sup>Do not include deferred compensation.



**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Jiu

Ignatius

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

2040 Springer Avenue

Municipality

Burnaby

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V5B 3M5

Email address

iggyjiu@yahoo.ca

Telephone number

6046713179

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

7,170.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

17,925 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

7,170.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Mehrassa

Ali

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

22774 Reid Avenue

Municipality

Maple Ridge

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2X 4G8

Email address

mehrassa@gmail.com

Telephone number

6047626569

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

15,885.20

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

15,885.20

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Picard

Annabelle

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address 2004 - 1775 Quebec Street

Municipality Vancouver

Province/State British Columbia

Country Canada

Postal code/Zip code V5T 0E3

Email address annabelle.lm.picard@gmail.com

Telephone number 7789959758

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid 18,072.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1	Security code 2	Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid 18,072.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.

<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Poon

Katy

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

1205 - 1239 W. Georgia Street

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V6E 4R8

Email address

kpoon604@gmail.com

Telephone number

6044178328

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

600.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

600.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Sawtell

Tristan

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

2747 Trinity Street

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V5K 1E6

Email address

tristan\_sawtell@hotmail.com

Telephone number

6043173690

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

29,310.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

73,275 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

29,310.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.

<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Swetlikoff

Lorne

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

1980 MacKay Avenue

Municipality

North Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7P 2M7

Email address

drswetlikoff@telus.net

Telephone number

2368888141

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

3,450.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

3,450.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Walsh

William

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

108 - 1360 Fir Street

Municipality

White Rock

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V4B 4B2

Email address

wi\_walsh@hotmail.com

Telephone number

6047101414

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

12,900.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

32,250 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

12,900.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Bordeau

Jean

Guy

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

10963 - 241 Street

Municipality

Maple Ridge

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2W 1H7

Email address

jgmrbc@gmail.com

Telephone number

6048682990

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,800.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

4,500 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,800.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.



**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Bryck

Guy

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

43195 Old Orchard Road

Municipality

Chilliwack

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2R 4A6

Email address

gabryck@yahoo.com

Telephone number

6049109444

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

3,600.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

3,600.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

De Young

Joel

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

1703 East 36th Avenue

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V5P 1C6

Email address

joel@deyoung.net

Telephone number

6046050018

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

2,102.94

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

2,102.94

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Dowsett

Michael

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

10189 Oval Drive

Municipality

Chilliwack

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2P 6R2

Email address

info@mdvitalorganics.ca

Telephone number

7782405859

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,200.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

3,000 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,200.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Garofano

Brandon

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

201 - 2365 McLean Drive

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V5N 3K2

Email address

brandongarofano@gmail.com

Telephone number

6043391820

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,215.20

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

3,038 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,215.20

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Hart

John

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

2242 Mathers Avenue

Municipality

West Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7V 2H6

Email address

johnfredhart@gmail.com

Telephone number

6047654278

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

10,230.00

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

10,230.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

McDonough

Chris

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

3627 - 101 Hwy

Municipality

Powell River

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V8A 0E2

Email address

cmcdonough@474@gmail.com

Telephone number

6042234425

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☒ Employee of the issuer or investment fund manager☐ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

4,320.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

10,800 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

4,320.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Robinson

Adrian

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

7125 Lakeridge Drive

Municipality

Vernon

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V1H 1Y2

Email address

adrian@quintetfund.com

Telephone number

2503078908

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

11,700.00

Security codes

Security code 1

Security code 2

Security code 3

C

M

S

W

N

T

Describe terms of warrants, options or other rights

29,250 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

11,700.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Robinson

Andrew

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

#11 - 2095 West 3rd Avenue

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V6J 1L4

Email address

andrew@ascentindustriescorp.com

Telephone number

6047277341

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☒ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☐ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

12,300.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

30,750 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

12,300.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.



**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Rosen

Janice

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

19514 - 116B Avenue

Municipality

Pitt Meadows

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V3Y 1G3

Email address

janicerosenexports@gmail.com

Telephone number

6043752514

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,500.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

3,750 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,500.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Skaft

Greg

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

1107 - 638 Beach Crescent

Municipality

Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V6Z 3H5

Email address

skaft@shaw.ca

Telephone number

6048310816

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

30,855.20

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

77,138 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

30,855.20

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Knox

Alan

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

12214 - 218 Street

Municipality

Maple Ridge

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2W 5M5

Email address

aknox@hotmail.com

Telephone number

6046126716

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

2,730.00

Security codes

Security code 1

Security code 2

Security code 3

C

M

S

W

N

T

Describe terms of warrants, options or other rights

6,825 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

2,730.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Komenda

Ken

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

800 - 1489 Marine Drive

Municipality

West Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7T 1B8

Email address

ken@komendacapital.com

Telephone number

6043404500

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,830.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

4,575 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,830.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Wissmen

Bruno

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

30664 Ruddick Avenue

Municipality

Mission

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V2X 1C9

Email address

nitpicker@live.ca

Telephone number

6042180933

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

Value of all securities distributed as compensation<sup>4</sup>

1,500.00

Security codes

Security code 1			Security code 2			Security code 3		
C	M	S	W	N	T			

Describe terms of warrants, options or other rights

3,750 common share purchase warrants, each warrant is exercisable into one common share at a price of \$0.50, expiring June 19, 2020.

Other compensation<sup>5</sup>

Describe

Total compensation paid

1,500.00

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)

<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.

<sup>5</sup>Do not include deferred compensation.

**a) Name of person compensated and registration status**

Indicate whether the person compensated is a registrant.

☒ No☐ Yes

If the person compensated is an individual, provide the name of the individual.

Full legal name of individual

Shevcheko

Vitali

Family name

First given name

Secondary given names

If the person compensated is not an individual, provide the following information.

Full legal name of non-individual

Firm NRD number

(if applicable)

Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.

☒ No☐ Yes**b) Business contact information**

If a firm NRD number is not provided in Item 8 (a), provide the business contact information of the person being compensated.

Street address

265 Rabbitt Lane

Municipality

West Vancouver

Province/State

British Columbia

Country

Canada

Postal code/Zip code

V7S 3B8

Email address

vito2cool@inbox.ru

Telephone number

6047791691

**c) Relationship to issuer or investment fund manager**

Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.

☐ Connect with the issuer or investment fund manager☐ Insider of the issuer (other than an investment fund)☐ Director or officer of the investment fund or investment fund manager☐ Employee of the issuer or investment fund manager☒ None of the above**d) Compensation details**

Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.

Cash commissions paid

3,000.15

Value of all securities distributed as compensation<sup>4</sup>

Security codes

Security code 1

Security code 2

Security code 3

Describe terms of warrants, options or other rights

Other compensation<sup>5</sup>

Describe

Total compensation paid

3,000.15

☐ Check box if the person will or may receive any deferred compensation (describe the terms below)<sup>4</sup>Provide the aggregate value of all securities distributed as compensation, excluding options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.<sup>5</sup>Do not include deferred compensation.

## ITEM 9 - DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER

**If the issuer is an investment fund, do not complete Item 9. Proceed to Item 10.**

Indicate whether the issuer is any of the following (select all that apply).

- ☐ Reporting issuer in any jurisdiction of Canada
- ☐ Foreign public issuer
- ☐ Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada<sup>6</sup>

Provide name of reporting issuer

- ☐ Wholly owned subsidiary of a foreign public issuer<sup>6</sup>

Provide name of foreign public issuer

- ☐ Issuer distributing eligible foreign securities only to permitted clients<sup>7</sup>

**If the issuer is at least one of the above, do not complete Item 9(a) – (c). Proceed to Item 10.**

<sup>6</sup>An issuer is a wholly owned subsidiary of a reporting issuer or a foreign public issuer if all of the issuer's outstanding voting securities, other than securities that are required by law to be owned by its directors, are beneficially owned by the reporting issuer or the foreign public issuer, respectively.

<sup>7</sup>Check this box if it applies to the current distribution even if the issuer made previous distributions of other types of securities to non-permitted clients. Refer to the definitions of "eligible foreign security" and "permitted client" in Part B(1) of the Instructions.

- ☒ **If the issuer is none of the above, check this box and complete Item 9(a) - (c).**

### a) Directors, executive officers and promoters of the issuer

Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to issuer", "D" – Director, "O" – Executive Officer, "P" – Promoter.

Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residential jurisdiction of individual	Relationship to issuer (select all that apply)		
				Province or country	D	O	P
	Campbell	Philip	Andrew	British Columbia	✓	✓	✓
	Parr	Reid	Ashley	British Columbia	✓	✓	✓
	Poelzer	James	Francis	British Columbia	✓	✓	
	Robinson	Andrew		British Columbia	✓		
	Boparai	Pardeep		British Columbia		✓	
	Lee	David	Chris	British Columbia		✓	

### b) Promoter information

If the promoter listed above is not an individual, provide the following information for each director and executive officer of the promoter. For locations within Canada, state the province or territory; otherwise state the country. For "Relationship to promoter", "D" – Director, "O" – Executive Officer.

Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual	Relationship to promoter (select one or both if applicable)	
				Province or country	D	O

### c) Residential address of each individual

**Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.**

## ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer or director of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may not be delegated to an agent or other individual preparing the report on behalf of the issuer or underwriter. If the individual completing and filing the report is different from the individual certifying the report, provide their name and contact details in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

### IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

By completing the information below, I certify to the securities regulatory authority or regulator that:

- I have read and understand this report; and
- all of the information provided in this report is true.

Full legal name	<table><tr><td>Campbell</td><td>Philip</td><td>Andrew</td></tr><tr><td>Family name</td><td>First given name</td><td>Secondary given names</td></tr></table>	Campbell	Philip	Andrew	Family name	First given name	Secondary given names	
Campbell	Philip	Andrew						
Family name	First given name	Secondary given names						
Title	Chief Executive Officer							
Name of issuer/underwriter/ investment fund manager	Ascent Industries Corp.							
Telephone number	6043122390	Email address philip@ascentindustriescorp.com						
Signature	(signed) "Philip Andrew Campbell"	Date <table><tr><td>2018</td><td>07</td><td>13</td></tr><tr><td>YYYY</td><td>MM</td><td>DD</td></tr></table>	2018	07	13	YYYY	MM	DD
2018	07	13						
YYYY	MM	DD						

## ITEM 11- CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

☐ Same as individual certifying the report

Full legal name	<table><tr><td>Lalani</td><td>Karim</td><td></td></tr><tr><td>Family name</td><td>First given name</td><td>Secondary given names</td></tr></table>	Lalani	Karim		Family name	First given name	Secondary given names	Title	General Counsel
Lalani	Karim								
Family name	First given name	Secondary given names							
Name of company	Ascent Industries Corp.								
Telephone number	6045127910	Email address	karim@ascentindustriescorp.com						

### Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- has authorized the indirect collection of the information by the securities regulatory authority or regulator.