

**AMENDED - Form 45-106F6**

***British Columbia Report of Exempt Distribution***

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

**Issuer/underwriter information**

**Item 1: Issuer/underwriter name and contact information**

A. State the following:

- the full name of the issuer of the security distributed. Include the former name of the issuer if its name has changed since this report was last filed;
- the issuer's website address; and
- the address, telephone number and email address of the issuer's head office.

**Convalo Health International, Corp. (the "Issuer")**

**800 W. 6th Street, Suite 380**

**Los Angeles, California**

**90017**

**Tel: 1-949 242-0332**

**Email: investorinfo@convalohealth.com**

B. If an underwriter is completing this report, state the following:

- the full name of the underwriter;
- the underwriter's website address; and
- the address, telephone number and email address of the underwriter's head office.

**Item 2: Reporting issuer status**

A. State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

**The Issuer is a reporting issuer in British Columbia and Alberta.**

B. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, name the investment fund manager and state the jurisdiction(s) where it is registered.

**Item 3: Issuer's industry**

Indicate the industry of the issuer by checking the appropriate box below.

- |   |  |
|---|--|
| <input type="checkbox"/> Bio-tech                       | Mining   |
| <input type="checkbox"/> Financial Services             | <input type="checkbox"/> exploration/development     |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production                  |
| <input type="checkbox"/> mortgage investment companies  | <input type="checkbox"/> Oil and gas                 |
| <input type="checkbox"/> Forestry                       | <input type="checkbox"/> Real estate                 |
| <input type="checkbox"/> Hi-tech                        | <input type="checkbox"/> Utilities                   |
| <input type="checkbox"/> Industrial                     | <input checked="" type="checkbox"/> Other (describe) |
|   | <b><u>Health Industry</u></b>                        |

**Item 4: Insiders and promoters of non-reporting issuers**

If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

If the issuer is not a reporting issuer in any jurisdiction of Canada, complete the following table by providing information about each insider and promoter of the issuer. If the insider or promoter is not an individual, complete the table for directors and officers of the insider or promoter.

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

## **Details of distribution**

### **Item 5: Distribution date**

State the distribution date. If this report is being filed for securities distributed on more than one distribution date, state all distribution dates.

**April 22, 2015**

### **Item 6: Number and type of securities**

For each security distributed:

- describe the type of security;

#### **Units**

- state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

**43,125,000 Units - Each Unit consists of (i) one common share, and (ii) one common share purchase warrant, with each warrant entitling the holder thereof to acquire one common share at a price of \$0.50 per share for a period of thirty-six (36) months from the closing date.**

- if the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, state the exemption(s) relied on. If more than one exemption is relied on, state the amount raised using each exemption.

**Item 7: Geographical information about purchasers**

Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report. The information provided in this table must reconcile with the information provided in item 8 and Schedules I and II.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) <sup>1</sup>	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
<b>Ontario</b>	<b>81</b>	<b>\$0.40</b>	<b>\$12,052,400.00</b>
<b>Alberta</b>	<b>14</b>	<b>\$0.40</b>	<b>\$838,600.00</b>
<b>British Columbia</b>	<b>19</b>	<b>\$0.40</b>	<b>\$1,326,200.00</b>
<b>Quebec</b>	<b>20</b>	<b>\$0.40</b>	<b>\$804,000.00</b>
<b>Nova Scotia</b>	<b>1</b>	<b>\$0.40</b>	<b>\$50,000.00</b>
<b>Foreign – Bermuda</b>	<b>1</b>	<b>\$0.40</b>	<b>\$240,000.00</b>
<b>Foreign – Cayman Islands</b>	<b>5</b>	<b>\$0.40</b>	<b>\$1,798,800.00</b>
<b>Foreign – Paraguay</b>	<b>1</b>	<b>\$0.40</b>	<b>\$50,000.00</b>
<b>Foreign – United Kingdom</b>	<b>1</b>	<b>\$0.40</b>	<b>\$10,000.00</b>
<b>Foreign – Guernsey</b>	<b>1</b>	<b>\$0.40</b>	<b>\$80,000.00</b>
Total number of Purchasers	<b>144</b>		
Total dollar value of distribution in all jurisdictions (Canadian \$)			<b>\$17,250,000.00</b>

Note 1: If securities are issued at different prices, list the highest and lowest price for which the securities were sold.

## Item 8: Information about purchasers

### Instructions

A. If the issuer is an investment fund managed by an investment fund manager registered in a jurisdiction of Canada, do not complete this table.

B. Information about the purchasers of securities under the distribution is required to be disclosed in different tables in this report. Complete

- the following table for each purchaser that is not an individual, and
- the tables in Schedules I and II of this report for each purchaser who is an individual.

Do not include in the tables information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

C. An issuer or underwriter completing this table in connection with a distribution using the exemption in subparagraph 6.1(1)(j) [*TSX Venture Exchange offering*] of National Instrument 45-106 *Prospectus and Registration Exemptions* may choose to replace the information in the first column with the total number of purchasers, whether individuals or not, by jurisdiction. If the issuer or underwriter chooses to do so, then the issuer or underwriter is not required to complete the second column or the tables in Schedules I and II.

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
968978 Ontario Ltd. 18 Old Yonge St. Toronto, ON M2P 1P7 Attn: Rupert Bramall, Secretary 416-489-5383	N/A	40,000	\$16,000.00	s. 2.3 of NI 45-106	2015-04-22
Ankeiste Limited 42 Strathearn Blvd. Toronto, ON M5P 1T1 Attn: Keith Stein 416-863-4543	N/A	50,000	\$20,000.00	s. 2.3 of NI 45-106	2015-04-22
Ballentyne Holdings Limited 6037 Oakland Ross Halifax, NS B3H 1N9 Attn: Richard Langley 902-448-7274	N/A	125,000	\$50,000.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Bluenose Investment Management Inc. 13187 Trewitt Road Lake Country, BC V4V 2B1 Attn: Nigel Roberts 250-548-3232	(R)	82,500	\$33,000.00	s. 2.3 of NI 45-106	2015-04-22
Donald & Co Ltd I/T/F Diamond Equities Ltd. The LOM Building, 27 Reid Street Hamilton HM11 Bermuda Attn: Zina Jacobs 441-292-5000	N/A	600,000	\$240,000.00	s. 2.3 of NI 45-106	2015-04-22
MMCAP International Inc. SPC Admiral Financial Centre - 90 Fort Street, Box 32021 Grand Cayman, Cayman Islands, KY1-1208 Attn: Matthew MacIsaac, Director 416-408-0997	N/A	200,000	\$80,000.00	s. 2.3 of NI 45-106	2015-04-22
Summit Alliance Inc. 1136 Centre St., Suite 401 Thornhill, ON L4J 3M8 Attn: Anthony Viele 905-893-9975	N/A	100,000	\$40,000.00	s. 2.3 of NI 45-106	2015-04-22
Cedarpoint Capital Inc. 3000 - 237 4th Ave SW Calgary, AB T2P 4X7 Attn: Tarik Elsaghir 403-686-1852	N/A	160,000	\$64,000.00	s. 2.3 of NI 45-106	2015-04-22
Sanctum Sanctorum Inc. Manulife Place 10180-101 St., Suite 3400 Edmonton, AB T5J 3S4 Attn: Nadine Taylor 647-202-5292	N/A	800,000	\$320,000.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
RPC Capital Ltd. 18 Ardmore Road Toronto, ON M5P 1V3 Attn: Robert Chalmers 647-402-7552	N/A	232,500	\$93,000.00	s. 2.3 of NI 45-106	2015-04-22
Canamerica Capital Corp. 130 Robert St., Unit 36 Milton, ON L9T 6E3 Attn: Albert Imbrogno 416-896-8186	N/A	250,000	\$100,000.00	s. 2.3 of NI 45-106	2015-04-22
Patstar Inc. 200-441 King Street W. Toronto, ON M5V 1K4 Attn: G. Scott Paterson 647-559-2700	N/A	340,000	\$136,000.00	s. 2.3 of NI 45-106	2015-04-22
Ettrick Advisory Services Ltd. 1600,333 - 7th avenue S.W. Calgary, AB T2P 2Z1 Attn: Ian Hogg 403-397-1964	N/A	125,000	\$50,000.00	s. 2.3 of NI 45-106	2015-04-22
Anson Investments Master Fund LP 904 - 111 Peter St. Toronto, ON M5V 2H1 Attn: Moez Kassam 416-447-8874	N/A	850,000	\$340,000.00	s. 2.3 of NI 45-106	2015-04-22
BMO Private Investment Counsel Inc. 1 FCP, 42nd Floor Toronto, ON M5X 1H3 Attn: Wakeham Pilot 514-286-7213	(R)	1,000,000	\$400,000.00	s. 2.3 of NI 45-106	2015-04-22
BT Global (Cayman) Ltd. 1001 de Maisonneuve W., Suite 205 Montreal, QC H3A 3C8 Attn: Paul Beattie 514-907-8070	N/A	562,500	\$225,000.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
BT Global Growth LP 1001 de Maisonneuve W., Suite 205 Montreal, QC H3A 3C8 Attn: Paul Beattie 514-907-8070	N/A	737,500	\$295,000.00	s. 2.3 of NI 45-106	2015-04-22
Campbell Lee & Ross Investment Mgmt. Inc. 1075 North Service Rd. W., Suite 200 Oakville ON L6M 2G2 Attn: Bruce Campbell 905-469-4630	(R)	680,000	\$272,000.00	s. 2.3 of NI 45-106	2015-04-22
Curvature LP 1603-141 Adelaide St. West Toronto, ON M5H 3L5 647-345-8603	N/A	548,200	\$219,280.00	s. 2.3 of NI 45-106	2015-04-22
Curvature Market Neutral Fund 750-36 Toronto Street Toronto, ON M5C 2C5 Attn: Tom Edwards 647-345-8603	N/A	1,951,800	\$780,720.00	s. 2.3 of NI 45-106	2015-04-22
The K2 Principal Fund LP 2 Bloor St. West, Suite 801 Toronto, ON M4W 3E2 Attn: Shawn Kimel 416-365-2155	N/A	2,550,000	\$1,020,000.00	s. 2.3 of NI 45-106	2015-04-22
K.J. Harrison & Partners Inc. 60 Bedford Rd Toronto, ON M5R 2K2 Attn: Peter Barlas 416-867-8587	(R)	850,000	\$340,000.00	s. 2.3 of NI 45-106	2015-04-22



<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
MMCap International Inc. SPC Admiral Financial Centre 90 Fort Street, Box 32021 Grand Cayman, Cayman Islands KY1-1208 Attn: Matthew MacIssac 416-408-0997	N/A	3,750,000	\$1,500,000.00	s. 2.3 of NI 45-106	2015-04-22
Newgen Trading Fund LP Commerce Court North, Suite 2900, 25 King Street West PO Box 405 Toronto, ON M5L 1G3 Attn: David Dattels 416-941-9111	N/A	453,000	\$181,200.00	s. 2.3 of NI 45-106	2015-04-22
Newgen Trading Master Fund Ltd c/o SGGG Fund Services (Cayman) Regatta Office Park, Widward Three 4th floor, West Ban Road PO Box 10312 Grand Cayman KY-10312 Attn: David Dattels 416-941-9111	N/A	310,500	\$124,200.00	s. 2.3 of NI 45-106	2015-04-22
Newgen Trading Fund c/o SGGG Fund Services (Cayman) Regatta Office Park, Widward Three 4th floor, West Ban Road PO Box 10312 Grand Cayman KY-10312 Attn: David Dattels 416-941-9111	N/A	176,300	\$70,520.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Polaris Event Trading Fund Cayman Ltd. 89 Nexus Way, Camana Bay Grand Cayman, Cayman Islands KY1-9007 Attn: David Dattels 416-941-9111	N/A	60,200	\$24,080.00	s. 2.3 of NI 45-106	2015-04-22
Butterfield Bank (Guernsey) Limited as Custodia of Glass PO Box 25, Regency Court, Gategny Esplanade, St. Peter Port Guernsey GYL1 3AP Attn: S. A. Davies +44-1481-739131	N/A	200,000	\$80,000.00	s. 2.3 of NI 45-106	2015-04-22
Stone Castle Investment Management #205-1708 Dolphin Ave Kelowna, BC V1Y 9S4 Attn: Brixie Campbell 280-448-6475	N/A	1,000,000	\$400,000.00	s. 2.3 of NI 45-106	2015-04-22
Stone Castle Investment Management #205-1708 Dolphin Ave Kelowna, BC V1Y 9S4 Attn: Brixie Campbell 280-448-6475	N/A	500,000	\$200,000.00	s. 2.3 of NI 45-106	2015-04-22
Roundtable Capital Partners Inc. 130 Adelaide St. W., Suite 2102 Toronto, ON M5H 3P5 Attn: Jim Allan 416-306-9953	(R)	2,386,100	\$954,440.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Roundtable Capital Partners Inc. 130 Adelaide St. W., Suite 2102 Toronto, ON M5H 3P5 Attn: Jim Allan 416-306-9953	(R)	113,900	\$45,560.00	s. 2.3 of NI 45-106	2015-04-22
JTF Strategies Fund-Timelo Investment Management Inc. 95 Wellington St. W., Suite 1400 Toronto, ON M5J 2N7 Attn: Jonathaon Botrie 416-725-2865	N/A	916,000	\$366,400.00	s. 2.3 of NI 45-106	2015-04-22
Timelo Strategic Opportunities Fund 16 Industrial Pkwy. S., Suite 201 Aurora, ON L4G 0R4 Attn: Jonathaon Botrie 416-725-2865	N/A	784,000	\$313,600.00	s. 2.3 of NI 45-106	2015-04-22
Sprott Asset Management LP 200 Bay Street, Suite 2700 Box 27 Toronto, ON M5J 2J1 Attn: Steve Rustowsky 416-943-6429	(R)	4,800,000	1,920,000.00	s. 2.3 of NI 45-106	2015-04-22
Sevenoaks Opportunities Fund LP 2 Bloor St. W., Suite 1503 Toronto, ON M4W 3EZ Attn: Neil Andrew 416-966-3644	N/A	375,000	\$150,000.00	s. 2.3 of NI 45-106	2015-04-22
Parkwood LP Fund 366 Adelaide St. West, Suite 601 Toronto, ON M5V 2R6 Attn : Dan Stenberg 416-363-9049	N/A	250,000	\$100,000.00	s. 2.3 of NI 45-106	2015-04-22

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Interward Capital Corp TD Canada Trust Tower BCE Place 161 Bay Street Suite 4410, Box 514 Toronto, ON M5J 2S1 Attn: Kim Ward 780-431-5568	N/A	155,000	\$62,000.00	s. 2.3 of NI 45-106	2015-04-22
Rockhaven Holdings TD Canada Trust Tower BCE Place 161 Bay Street Suite 4410, Box 514 Toronto, ON M5J 2S1 Attn: Kim Ward 416-365-3663 ext 3	N/A	121,000	\$48,400.00	s. 2.3 of NI 45-106	2015-04-22
First Canadian Insurance 10727-82 Avenue Edmonton, AB T6E 2B1 Attn: Kim Ward 780-431-5568	N/A	136,000	\$54,400.00	s. 2.3 of NI 45-106	2015-04-22
Millennium Insurance 10727-82 Avenue Edmonton, AB T6E 2B1 Attn: Kim Ward 780-431-5568	N/A	68,000	\$27,200.00	s. 2.3 of NI 45-106	2015-04-22
McGilligan Barry Investments Ltd 130 King Street West, Suite 2130 Toronto, ON M5X 1E2 Attn: Geneieve Roch-Dexter 416-362-4141	N/A	375,000	\$150,000.00	s. 2.3 of NI 45-106	2015-04-22
LDIC Inc 130 King Street West, Suite 2130 Toronto, ON M5X 1E2 Attn: Geneieve Roch-Dexter 416-362-4141	(R)	875,000	\$350,000.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
StableView Asset Management 1200 Bay Street, Suite 403 Toronto, ON M5R 2A5 416-920-8600	(R)	850,000	\$340,000.00	s. 2.3 of NI 45-106	2015-04-22
Forge First Long Short LP 19 Duncan Street, Suite 507 Toronto, ON M5H 3H1 Attn: Ashley Kennedy 647-687-6774	N/A	500,000	\$200,000.00	s. 2.3 of NI 45-106	2015-04-22
Forge First Multi Strategy LP 19 Duncan Street, Suite 507 Toronto, ON M5H 3H1 Attn: Ashley Kennedy 416-687-6774	N/A	250,000	\$100,000.00	s. 2.3 of NI 45-106	2015-04-22
Macnicol & Associates Asset Management 145 Adelaide St. W, Suite 300 Toronto, ON M5H 4E5 Attn: David A. MacNicol 416-367-3040	(R)	397,432	\$158,972.80	s. 2.3 of NI 45-106	2015-04-22
Macnicol & Associates Asset Management 145 Adelaide St. W, Suite 300 Toronto, ON M5H 4E5 Attn: David A. MacNicol 416-367-3040	(R)	117,241	\$46,896.40	s. 2.3 of NI 45-106	2015-04-22
Macnicol & Associates Asset Management 145 Adelaide St. W, Suite 300 Toronto, ON M5H 4E5 Attn: David A. MacNicol 416-367-3040	(R)	485,327	\$194,130.80	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Belmont Capital Corp. #303 - 750 Pender Street Vancouver, BC V6C 2T7 Attn : Jerome J. Rak 604-681-3958	N/A	28,750	\$11,500.00	s. 2.3 of NI 45-106	2015-04-22
Blackstone Capital Partners Inc. #1100 - 888 Dunsmuir Street Vancouver, BC V6C 3K4 604-304-4083	N/A	100,000	\$40,000.00	s. 2.3 of NI 45-106	2015-04-22
Sydney & Alan Levitsky Consultants Inc. Suite 321, 300 Rue Du Saint-Sacrement Montreal, QC H2Y 1X4 514-285-1253	N/A	25,000	\$10,000.00	s. 2.3 of NI 45-106	2015-04-22
Belmont Capital Corp 303 - 750 Pender St W Vancouver, BC V6C 2T7 Attn : Jerome J. Rak 604-681-3958	N/A	100,000	\$40,000.00	s. 2.3 of NI 45-106	2015-04-22
Iguanas Investment Group Ltd. 555 Burrard St., Unit 700 Vancouver, BC V7X 1M8 Attn: Stuart Hankinson 604-408-2027	N/A	25,000	\$10,000.00	s. 2.3 of NI 45-106	2015-04-22
PJ Kletas & Associates Inc. 514 - 4028 Knight St. Vancouver BC V5N 5Y8 Attn: Peter Kletas 604-874-7915	N/A	25,000	\$10,000.00	s. 2.3 of NI 45-106	2015-04-22
Redwood Equity Growth Fund 120 Adelaide St. West Toronto, ON M5H 1T1 Attn: Bruce Campbell 416-368-8898	N/A	1,000,000	\$400,000.00	s. 2.3 of NI 45-106	2015-04-22

<b>Information about non-individual purchasers</b>					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number of Units Purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
David Christilaw Chartered Accountant Professional Corp. 655 Park Rd. N., Unit 15 Brantford, ON N3R 0A2 Attn: David Christilaw 519-753-9053	N/A	75,000	\$30,000.00	s. 2.3 of NI 45-106	2015-04-22
Weber Investment Corporation 2270 Forestry Farm Rd. R.R.1, STN Main Delhi, ON N4B 2W4 Attn: Gary Weber 519-426-6481	N/A	125,000	\$50,000.00	s. 2.3 of NI 45-106	2015-04-22
1589835 Ontario Inc. 26 Pezzack St. Cambridge, ON N3C 3S5 Attn: Chris Yong 519-658-5085	N/A	62,500	\$25,000.00	s. 2.3 of NI 45-106	2015-04-22
John P Vettese Professional Corporation 40 King St W., Unit 2100 Toronto, ON M5H 3C2 Attn: John Vettese 416-869-5336	N/A	112,500	\$45,000.00	s. 2.3 of NI 45-106	2015-04-22
Diocles Capital Inc 516 Vesta Dr. Toronto, ON M5P 3A8 Attn: Yoel Altman 416-625-1015	N/A	450,000	\$180,000.00	s. 2.3 of NI 45-106	2015-04-22

## **Commissions and finder's fees**

### **Item 9: Commissions and finder's fees**

#### *Instructions*

A. Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include information about payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

B. If the securities being issued as compensation are or include convertible securities, such as warrants or options, add a footnote describing the terms of the convertible securities, including the term and exercise price. Do not include the exercise price of any convertible security in the total dollar value of the compensation unless the securities have been converted.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
<b>Beacon Securities Limited</b> 66 Wellington St. W. Toronto, ON M5K 1H1	(R)	N/A	539,062 Compensation Option <sup>(1)</sup>	N/A	s. 2.3 of NI 45-106  2015-04-22	N/A
<b>Mackie Research Capital Corporation</b> 199 Bay Street, Suite 4500 Commerce Court West, Box 368 Toronto, ON M5L 1G2	(R)	\$181,125	1,617,188 Compensation Option <sup>(1)</sup>	N/A	s. 2.3 of NI 45-106  2015-04-22	\$181,125

<sup>(1)</sup> Each Compensation Option entitles the holder thereof to acquire one unit consisting of: (i) one common share, and (ii) one common share purchase warrant, with each warrant entitling the holder thereof to acquire one common share at \$0.50 per common share for a period of 36 months from the closing date.



## Certificate

On behalf of the issuer, I certify that the statements made in this report are true.

Date: **May 6, 2015**

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**Convalo Health International, Corp.**

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Name of issuer (please print)

**Robbie Grossman, Legal Counsel, 416-865-7209**

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Print name, title and telephone number of person signing

*Robbie Grossman*

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Signature

### *Instruction*

*The person certifying this report must complete the information in the square brackets by deleting the inapplicable word. For electronic filings, substitute a typewritten signature for a manual signature.*

**Item 10: Contact information**

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

**IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.****Notice - Collection and use of personal information**

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

**British Columbia Securities Commission**

P.O. Box 10142, Pacific Centre  
701 West Georgia Street  
Vancouver, British Columbia V7Y 1L2  
Telephone: (604) 899-6500  
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