

Amended Form 45-106F6
British Columbia Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution in British Columbia.

Issuer/underwriter information

Item 1:

DraftTeam Daily Fantasy Sports Corp. (the "Corporation")
Suite 303 750 West Pender Street
Vancouver, British Columbia V6C 2T7
Phone#: 403 531-1710

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Corporation is a reporting issuer in British Columbia and Alberta.

Item 3: Indicate the industry of the issuer by checking the appropriate box below.

- | | |
|---|--|
| <input type="checkbox"/> Bio-tech | <input type="checkbox"/> Mining |
| <input type="checkbox"/> Financial Services | <input type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> securitized products issuers | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Utilities |
| <input checked="" type="checkbox"/> Hi-tech | <input type="checkbox"/> Other (describe) |
| <input type="checkbox"/> Industrial | _____ |

Item 4: Insiders and promoters of non-reporting issuers

Information about insiders and promoters			
Full name, municipality and country of principal residence	All positions held (e.g., director, officer, promoter and/or holder of more than 10% of voting securities)	Number and type of securities of the issuer beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution	Total price paid for all securities beneficially owned or, directly or indirectly controlled, on the distribution date, including any securities purchased under the distribution (Canadian \$)
N/A			

Details of distribution

Item 5: Distribution date

The distribution date is September 3, 2015.

Item 6: For each security distributed:

The Corporation completed the first tranche of a private placement issuing 20,415,000 Subscription Receipts at a price of \$0.10 per receipt for gross proceeds of \$2,041,500. The Subscription Receipts were issued on both a brokered and non-brokered basis. Each Subscription Receipt entitles the holder to receive one common share and one common share purchase warrant of the resulting issuer ("Resulting Issuer") upon completion of the previously announced business combination of the Corporation ("Business Combination"). Each warrant entitles the holder to purchase one common share of the Resulting Issuer at a price of \$0.15 per share for a period of two years from the date of issuance.

The expiry date of the warrants may be accelerated by the Resulting Issuer, at its sole option, at any time in the event that the closing price of the Resulting Issuer Shares on the TSX Venture Exchange (the "TSXV"), or such other exchange on which the Resulting Issuer Shares may primarily trade from time to time, at a volume-weighted average price of \$0.225 for a period of at least 20 consecutive trading days by giving notice to the holders thereof and, in such case, the warrants will expire on the date which is the earlier of: (i) the 30th day after the date on which notice is given by the Resulting Issuer in accordance with the terms of the warrants; and (ii) the actual expiry date of the warrants.

All securities were issued pursuant exemptions under Sections 2.3 and 2.5 of National Instrument 45-106 ("NI 45-106").

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table information about securities issued as payment of commissions or finder's fees disclosed under item 9 of this report.

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Alberta	1	\$0.10	\$50,000
BC	23	\$0.10	\$618,500
Ontario	6	\$0.10	\$273,000
USA	2	\$0.10	\$260,000
Dominican Republic	1	\$0.10	\$50,000
Singapore	1	\$0.10	\$40,000
Hong Kong	1	\$0.10	\$25,000
Bermuda	2	\$0.10	\$550,000
Cayman Islands	1	\$0.10	\$100,000
Liechtenstein	1	\$0.10	\$50,000

Each jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
Switzerland	1	\$0.10	\$25,000
Total number of Purchasers	40		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$2,041,500.00

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for.

Item 8: Information about purchasers

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
Sika Investment Ltd. 65 Laurie Crescent West Vancouver BC V7S 1B6 604-605-8308 Fareed Ahamed, Corporate Secretary	N/A	1,000,000 Subscription Receipts	100,000	s. 2.3 NI - 45-106	2015/09/03
Bridge Mining Ltd. Meierhof Str2 PO Box 184 Fl 9490 Vaduz Liechtenstein 4144-687-2706	N/A	500,000 Subscription Receipts	50,000	s. 2.3 NI - 45-106	2015/09/03
Cabildo Invest & Trade Ltd. c/o EHP Investments AG Gutenbergstrasse 10 8002 Zurich Switzerland 41-43-311-2711	N/A	250,000 Subscription Receipts	25,000	s. 2.3 NI - 45-106	2015/09/03
Lighthouse Capital Insurance Company 94 Solaris Ave, 2nd Floor, Camana Bay, P.O.Box 69, Grand Cayman KY-1102, Cayman Islands 345 945-1266 Adrian Lynch	N/A	1,000,000 Subscription Receipts	100,000	s. 2.3 NI - 45-106	2015/09/03
Avarice Investments Pte. Ltd. 19-51 International Plaza 10 Anson Rd. Singapore 079903 +62 622 06493 S.M. Arshad Amin, President	N/A	400,000 Subscription Receipts	40,000	s. 2.3 NI - 45-106	2015/09/03

Information about non-individual purchasers					
Full name and address of purchaser and name and telephone number of a contact person	Indicate if the purchaser is an insider (I) of the issuer or a registrant (R)	Number and type of securities purchased	Total purchase price (Canadian \$)	Exemption relied on	Date of distribution (yyyy-mm-dd)
0718512 BC Ltd. 303 - 750 W. Pender St. Vancouver, BC V6C 2T7 604 - 760-7551 Maureen MacNeill, President	N/A	250,000 Subscription Receipts	25,000	s. 2.3 of NI -45-106	2015/09/03
Transcend Capital Inc. 750 West Pender St., Suite 303 Vancouver, BC V6C 2T7 604-681-0084 Etienne Moshevich, President	N/A	900,000 Subscription Receipts	90,000	s. 2.3 of NI -45-106	2015/09/03
West Star Holdings Ltd. 2544 E. 8th Ave Vancouver, BC V5M 1W2 604-253-0127	N/A	100,000 Subscription Receipts	10,000	s. 2.3 of NI -45-106	2015/09/03
Belmont Capital Corporation #303 - 750 West Pender Street Vancouver, BC V6C 2T7 604-681-3958	N/A	500,000 Subscription Receipts	50,000	s. 2.3 of NI -45-106	2015/09/03
Harrington Global Opportunities Fund SARL c/o Harrington Global Opportunities Limited 2 Church Street Hamilton HM11 Bermuda Ian Clark, A.S.O. (416) 849-2555	N/A	5,000,000 Subscription Receipts	500,000	s. 2.3 of NI -45-106	2015/09/03
Aura Oil Holdings Ltd. P O. Box HM265 Hamilton, Bermuda HMAX 441-295-1078	N/A	500,000 Subscription Receipts	50,000	s. 2.3 of NI -45-106	2015/09/03
BG Fund LP 18 King St E Suite 810 Toronto ON M5C 1C4 416-750-4949	N/A	250,000 Subscription Receipts	25,000	s. 2.3 of NI -45-106	2015/09/03
Douglas Wayne Varley Alter Ego Trust 656 Birdie Lake PC, Vernon, BC, V1H 2L3 Douglas Varley 604 532 5787	N/A	300,000 Subscription Receipts	30,000	s. 2.3 of NI -45-106	2015/09/03
The Ierullo Family Trust 8965 Woodbine Ave Markham ON L3R 0J9 905-479-7001	N/A	500,000 Subscription Receipts	50,000	s. 2.3 of NI -45-106	2015/09/03

Commissions and finder's fees

Item 9: Commissions and finder's fees

Full name and address of the person being compensated	Compensation paid or to be paid (cash and/or securities)				
	Cash (Canadian \$) ⁽¹⁾	Securities			Total dollar value of compensation (Canadian \$)
		Number and type of securities issued ⁽²⁾	Price per security	Exemption relied on and date of distribution	
Global Securities Corporation 11th Floor, 595 Burrard Street PO Box 49049, Three Bentall Centre Vancouver, BC V7X 1C4		5,000 Compensation Options		2.3 of NI 45-106 09/03/2015	
Wolverton Securities Ltd. 17th Floor, 777 Dunsmuir Street Vancouver, BC V7Y 1J5		5,000 Compensation Options		2.3 of NI 45-106 09/03/2015	
PI Financial Corp. 1900 – 666 Burrard Street Vancouver, BC V6C 3N1		63,000 Compensation Options		2.3 of NI 45-106 09/03/2015	
Dundee Goodman Private Wealth 350 - 7th Avenue SW, 19th Floor Calgary, AB T2P 3N9		25,000 Compensation Options		2.3 of NI 45-106 09/03/2015	
GMP Securities L.P. 145 King St. W., Suite 300 Toronto, ON M5H 1J8		107,100 Compensation Options		2.3 of NI 45-106 09/03/2015	
Raymond James Ltd. 925 West Georgia, Suite 2100 Vancouver, BC V6C 3L2		112,000 Compensation Options		2.3 of NI 45-106 09/03/2015	
Salman Partners Inc. Suite 420, 5050 - 8th Avenue SW Calgary, AB T2P 1G2		512,250 Compensation Options		2.3 of NI 45-106 09/03/2015	
Beacon Securities Limited 2030, 355 - 4th Avenue SW Calgary, AB T2P 0J1	\$117,705.00	274,500 Compensation Options		2.3 of NI 45-106 09/03/2015	\$117,705.00
Industrial Alliance Securities Inc. 840 Terrace Plaza 4445 Calgary Train Southbound Edmonton, AB T6H 5R7		73,200 Compensation Options		2.3 of NI 45-106 09/03/2015	
Total		1,777,050 Compensation Options			

Notes:

1. To be distributed upon satisfaction of the escrow conditions and conversion of the subscription receipts.
2. Each Compensation Option entitles the holder thereof to acquire one common share of the Resulting Issuer at a price of \$0.10 per share for a period of 18 month from the closing date of the Business Combination.

Certificate

On behalf of the Issuer, I certify that the statements made in this report are true.

Date: September 16, 2015

DraftTeam Daily Fantasy Sports Corp.

Name of Issuer (please print)

David Antony, Chief Executive Officer, (403) 531-1710

Print name, title and telephone number of person signing

"David Antony"

Signature

Item 10: Contact information

State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.

N/A

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.

Notice - Collection and use of personal information

The British Columbia Securities Commission collects and uses the personal information required to be included in this report for the administration and enforcement of the *Securities Act*. If you have any questions about the collection and use of this information, contact the British Columbia Securities Commission at the following address:

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre

701 West Georgia Street

Vancouver, British Columbia V7Y 1L2

Telephone: (604) 899-6500

Toll free across Canada: 1-800-373-6393

Facsimile: (604) 899-6581