

2008 BCSECCOM 136

Cease Trade Order

Fall River Resources Ltd.

Section 164 of the *Securities Act*, R.S.B.C. 1996, c. 418

- ¶ 1 Fall River Resources Ltd. is a reporting issuer and has not filed:
1. an interim financial statement for the financial period ended December 31, 2007, as required under Part 4 of National Instrument 51-102 (NI 51-102), and
 2. a Form 51-102F1 *Management's Discussion and Analysis* for the period ended December 31, 2007, as required under Part 5 of NI 51-102,
- (the required records).
- ¶ 2 Under section 164(1) of the Act, the Executive Director orders that all trading in the securities of Fall River Resources cease until:
1. it files the required records, completed in accordance with the Act and rules, and
 2. the Executive Director makes an order under section 164 of the Act revoking this order.
- ¶ 3 Despite this order, a beneficial shareholder of Fall River Resources who is not, and was not at the date of this order, an insider or control person of Fall River Resources, may sell securities of Fall River Resources acquired before the date of this order, if:
1. the sale is made through a market outside Canada,
 2. the sale is made through an investment dealer registered in British Columbia, and
 3. the investment dealer maintains a record of the details of the sales made under this provision.
- ¶ 4 March 11, 2008

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